

School funding Reform

Consultation on the School Funding Formula for Bath and North East Somerset for 2013-14

Closing Date : 24th September 2012

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1. Executive summary

The DFE are embarking on a programme of change in relation to the funding of schools. Their intention is to create a national funding formula in the future, but not until the next parliament.

The current system of funding schools is considered to be opaque, inconsistent and unfair with huge differences between areas and between schools. Local formulae used to fund schools are complicated and have no impact on pupil attainment. The added complexity to the current funding mechanism means it is virtually impossible to understand why each school receives its funding.

In order to prepare for a national funding formula, direction has been given to Local Authorities to review their formula of school funding to ensure that it fits with the government's intentions for the future.

The requirements of the DFE directions are such that the new formula will be significantly different to the current funding methodology. In particular, the DFE are limiting the number of factors that are allowed and reducing the data sets that can drive those factors.

The DFE recognise that there will be schools that gain resources and others that will see reductions and have agreed that the Minimum Funding Guarantee will continue to be operational for 2013-14 and 2014-15 at -1.5%. This will protect in the short term, those schools who will observe a reduction in resources.

For Special Schools, Special Units and Alternative Provision the DFE are creating a completely different funding model, with the Local Authority becoming a commissioner and the schools becoming the providers. This process is radically different to the current model and will create some uncertainty in its initial few years of operation.

The DFE directions also require that on a national scale schools will have the same responsibilities and budgets delegated to them. The LA will therefore be required to further delegate resources for several areas of work to schools including school meals, behaviour support and staff cover.

The DFE recognise that schools will not necessarily want to take on some responsibilities and will allow schools to collectively decide on de-delegation of responsibilities back to the LA so that the services can be provided for them. The LA will consult with schools separately on some of these issues after it has decided on the additional delegation and the methodology of the funding formula.

This document forms B&NES LA consultation on various factors where local decision is allowed. The Schools Forum has been consulted on various issues in order to limit the number of permutations that would have to be modelled. For pragmatic reasons, an approach that limits the impact on individual schools has been adopted as the DFE intend to introduce a national funding formula in 2015-16 and therefore further changes are inevitable. Additionally, the complications of modelling changes to the funding formula in such a short space of time would be insurmountable if every possibility were to be considered within this consultation.

Section 2

Primary and Secondary Funding Formula

Introduction

The DFE have created a set of parameters in which Local Authorities are allowed to develop their funding formulae. LA's are only allowed certain flexibilities within their formulas mainly relating to which data sets (from a list provided by the DFE) can be used and the level of funding allocated to the various factors.

The Factors allowable by the DFE are as follows

- 1) A basic per-pupil entitlement – which allows a single unit for primary aged pupils and a single unit for each of Key Stage 3 and Key Stage 4
- 2) Deprivation measured by FSM and/or the Income Deprivation Affecting Children Index (IDACI);
- 3) Looked after children;
- 4) Low cost, high incidence SEN using prior attainment information;
- 5) English as an additional language (EAL) for 3 years only after the pupil enters the compulsory school system;
- 6) A lump sum of limited size;
- 7) Split sites;
- 8) Rates;
- 9) Private finance initiative (PFI) contracts; and,
- 10) For the 5 local authorities who have some but not all of their schools within the London fringe area, flexibility to reflect the higher teacher cost in these schools.
- 11) Factor to reflect the mobility of pupils, this is particularly relevant where schools take large numbers of pupils from the armed forces
- 12) Factor to support post 16 in schools

Factors 9 to 12 in the above list do not apply to B&NES and therefore we have only 8 factors that can be utilised.

The DFE also accept that there may be exceptions that will need to be recognised and the Education Funding Agency (EFA) will have discretion to consider exceptional circumstances relating to premises such as listed buildings, buildings that are rented or boarding provision. Applications must:

- a) Apply to less than 5% of the schools in the local authority; and,
- b) Account for more than 1% of the budget of the school or schools affected.

There are only a few examples that would fit this exception and these are discussed later in this document.

The DFE also require Local Authorities to utilise the data sets provided by the DFE. These datasets are collected on a national basis from the school census data and in some cases have been matched to other datasets held by the DFE. The datasets used in this consultation are shown in Appendix A.

B&NES proposed Formula

Following the direction from the DFE, the LA has worked with a formula review group (a sub group of the Schools Forum) to develop our proposal. The group considered the funding mechanism in existence and matched it to the directions of the DFE. The group received a steer from the Schools Forum in order to limit the workload of considering multiple options. A pragmatic approach has been taken to limit the turbulence in the early years of the new formula as the intention of the DFE is to introduce a national funding formula as early as 2015-16, which will inevitably result in a change to the school funding regime again, though perhaps on a more limited scale.

Taking each of the formula factors in turn the review group has created a proposal which is now being consulted on.

In order to limit the turbulence between schools the total funding in each sector (primary and secondary) will remain the same.

Basic per Pupil Entitlement

The DFE have specified that a single per pupil funding value should exist for all primary aged pupils; therefore each pupil on roll in primary schools will attract the same level of resource.

For secondary aged pupils, the DFE accept that there could be additional costs associated with educating pupils in KS4 as compared with KS3. They will therefore allow different funding values in each key stage. The review group felt that the work used to provide the split of funding between the key stage AWPUs in our current formula was still valid and as the relativity between the key stages was similar in our schools to the national average we would weight the pupils in each key stage in the same way as our current formula.

This produces a relativity between key stage 3 and 4 of 100:127.1.

Therefore, the Key Stage 4 pupils would be weighted at 1.271 times the Key Stage 3 pupils

Question 1- Do you agree that the weighting between Key Stage 3 and 4 should be 1:1.271 ?

The per pupil allocations for 2013-14 would therefore be estimated to be

Primary	£2,447.51 per pupil
Key Stage 3	£3,374.47 per pupil
Key Stage 4	£4,288.90 per pupil

Nb. These values include the additional delegations that are discussed later in the document

Funding to reflect Deprivation

The funding for deprivation has been monitored and reviewed by the schools forum for several years, following guidance from the DFE as to how much resource should be allocated to deprivation. B&NES have never achieved a full allocation of resources for deprivation compared with the DFE guidance. The funding allocated to deprivation has equated to approximately 5% of the schools budget compared with the DFE guidance of 7%.

The schools forum have discussed this issue and recommended that the changing funding mechanism would be an ideal opportunity to target resources towards those schools with pupils from deprived backgrounds. The funding total for this element of the formula will therefore be set at 7% of the resources available.

Question 2 – Following the steer from the Schools Forum, Do you agree that we should move from 5% of resources targeted at deprivation to 7%?

The formula review group considered the various options available to fund this element of the formula and following the DFE guidance of available factors have recommended the following methodology.

1. 75% of the resources would be delegated to schools using the IDACI index of deprivation.
2. 25% of the resources would be delegated using Free School Meals numbers
3. Of the 75% of resources allocated through the IDACI index the following bands would be used to identify the most deprived pupils.

Primary Table

Band	Number of pupils	% of school population	Weighting applied
3	491	4.18	1
4	453	3.85	4.5
5	53	0.45	4.5
6	6	0.05	4.5

Secondary Table

Band	Number of pupils	% of school population	Weighting applied
3	466	4.51	1
4	334	3.23	4.5
5	100	0.97	4.5
6	25	0.24	4.5

The table shows that we will utilise the 4 most deprived cohorts of pupils and weight the most deprived pupils by 4.5. This methodology has been developed following modelling of the impact on individual schools. The review group wanted to ensure that most of the resources were targeted at the most deprived pupils. The group considered various options but preferred the weightings proposed as they felt it reflected the needs of the schools with the deprived pupils. The group also recognised that these weightings were similar to the current

methodology but some schools received very little from the current deprivation factors and have extended the number of bands covered compared to current methodologies.

Question 3- Following the steer from the formula review group, do you agree that the Deprivation indicators of IDACI and Free School Meals are used?

Question 4- Following the steer from the formula review group, do you agree with the percentage split of resources between Free School Meals and the IDACI index methodology?

Question 5- Following the steer from the formula review group, do you agree with the weighting applied to the IDACI bandings?

Funding to support Looked After Children (LAC)

In order to reflect the additional costs of supporting Looked after Children the proposal is that a lump sum for each looked after child will be allocated to schools.

The review group suggested that £1,000 should be allocated to each pupil who is looked after. This resource was set by considering the additional administrative costs Looked after pupils place on a school.

Question 6- Do you agree that £1,000 should be allocated to schools for each looked after child?

Funding for Low Cost, High Incidence SEN

The DFE have specified the methodology that is allowed to be used to allocate resources to schools for low cost, high incidence SEN. This methodology allows the use of any of the factors available under the regulations including prior attainment scores, to identify pupils with additional need. The attainment scores allowed by the DFE are as follows

- a) For Primary aged pupils
The number of pupils in a school who scored fewer than either 73 points or 78 points on the foundation stage profile
- b) For Secondary aged pupils
The number of pupils who achieved a level 3 or lower on the KS2 SATS in English and Maths

The use of these factors is discussed later under the mainstream funding for high needs pupils section page 11.

Funding to support pupils with English as an Additional Language

The DFE allow funding to be allocated to schools with pupils identified as having English as an additional language (EAL). The DFE allow the funding to be allocated over the first 3 years of the child's education in the British school system. However the review group felt that the first year of schooling was the most important and suggested that a lump sum be allocated to the school where pupils are identified as having EAL in the first year of their British schooling.

The review group also felt that pupils in the Secondary sector would face more difficulties in addressing their needs than pupils in the Primary sector. The group felt that primary aged pupils integrate easier and grasp a new language quicker than older pupils. The formula will therefore reflect this by allocating £1,000 per primary aged pupil with English as an Additional Language. For Secondary aged pupils £2,000 will be allocated.

Question 7 – Do you agree that the resources should be only targeted at pupils first year of British education?

Question 8 - Following the steer from the formula review group, do you agree with a differential funding rate for EAL with Secondary Schools receiving £2,000 per pupil and Primary Schools £1,000?

Lump Sum

The DFE have specified that the Lump Sum in Local Authority formula has to be the same for all schools (Primary and Secondary). The intention is that the lump sum will provide some base level of resources to support the school irrespective of size. The DFE have specified that the maximum size of the lump sum should be no greater than £200,000.

The Schools forum have discussed the relative merits of the size of the lump sum and have suggested that the lump sum should reflect the lump sums that already exist in schools. The average lump sums in our schools is as follows

Primary £101,153
Secondary £249,812

If a lump sum of £200k were to be used the smallest school would be allocated £200k along with other factors that the pupils in the school would attract. This would create a situation where the smallest schools would be significant winners. The forum therefore felt that the average primary lump sum should be used in the formula.

Additions to the lump sum are discussed under the high needs funding section

Question 9 – Following the steer from the Schools Forum, do you feel a lump sum equivalent to the current average primary lump sum is appropriate?

Split Sites

In order to provide resources for schools with split sites, the split site classification has been redefined.

There are two elements to this allocation, A and B. Schools can qualify for element A and/or B.

- A) Lump sum of £40,000 allocated to cover the cost of duplicated equipment/resources expenditure per additional site if the buildings are split by a public highway with the distance apart being > 0.5 miles.
- B) Travel allocation to cover cost of transporting pupils between buildings or detached playing fields which are > 0.5 mile from the main site and there is no safe walking route. The school will receive £15 per pupil on roll in years R to 11 only.

Question 10 – Do you agree with the new split site definition?

Question 11 – Do you agree with the funding values attributable to this factor?

Rates

The methodology of allocating resources to cover National Non Domestic Rates (NNDR) bills will continue with a similar methodology as currently used with funding being provided to mainstream schools on an at cost basis. Resources will be allocated to schools based on the actual cost incurred by the school.

Exceptions

The DFE are allowing LA's to apply for exceptions to the funding formula where the issue affects less than 5% of schools and impacts on those schools by more than 1% of their budget. Officers have looked at the various possibilities for exceptions to the funding formula; currently, one exception has been identified where a school pays rent to 3rd party for use of a building to meet its curriculum needs (there are several schools with this issue, but only 2 that meet the 1% of budget rule).

Schools may have other examples that they would wish the Local Authority to consider and make applications to the DFE for. Schools are therefore asked to put forward any proposals they think are appropriate.

Question 12 – Is there an exception that you think should be applied for?

Minimum Funding Guarantee

The DFE have stated that the MFG will apply for mainstream schools at minus 1.5% per pupil for both 2013-14 and 2014-15. The calculations shown in the appendices include this funding regulation. This element of school funding is part of the school funding regulations and is non-negotiable and therefore does not form part of this consultation.

Cap on Gains

As part of the discussion on the new formula, the Schools Forum were keen to ensure as much stability as possible would be retained in the funding system. The initial modelling showed some schools gaining significantly from the revised formula whilst other schools were being protected by the MFG. As the protection of those schools in receipt of MFG would need to be funded, the Forum discussed if a cap on gains should be applied. This approach was considered to be appropriate, as a National Funding Formula may well redistribute resources further in 2-3 years' time and added turbulence would exist in the school system.

The Forum therefore requested that modelling was carried out with caps on gains at 1.5%, 3% and 5% per pupil. The methodology would work in a mirror image of the MFG with schools seeing a cap at these levels, should they gain from the revised formula.

The review group also considered this issue on seeing some of the modelling results, and following guidance from DFE and plans from other LA's a further option was considered. The protection provided to schools under the MFG should be paid for by a cap on the gains for those schools that were winners. Initial modelling suggested that this cap would be approximately 1.74% in the first year and is expected to grow to 2.03% in the second year. The cap would fluctuate each year as the cost of the MFG would vary each year.

A fluctuating cap that equates to the cost of the MFG is our preferred option as it alleviates, as far as possible, swings in gains and losses between years.

The Minimum Funding Guarantee (MFG) has been agreed by the DFE for the first 2 years of the new funding proposals. The modelling has projected this guarantee further into the future as it is anticipated that the MFG will continue in future years, but it is unclear whether the rate of protection will remain stable at minus 1.5%. The modelling therefore shows our best estimates of the impact of the new formula and can be seen as reasonably accurate for the first two years, but less predictable in the following years. Our modelling attempts to show the impact of the new proposals over a 5 year period but predictions in years 3-5 will be subject to DFE decisions on the MFG and a National Funding Formula.

The Allocations under the formula and the impact of the differing cap limits is shown in appendices E and F

Question 13 – Do think a cap on gains should be applied?

Question 14 - At what level should a cap on gains be set?

Section 3

High Cost SEN Pupils

The DFE has decided that high cost pupils will be funded by the LA under the same commissioner / provider type arrangement that will exist for special school and special units from 2013-14.

It is intended that the first £10,000 of support for the pupil will come from the schools delegated budget. This is defined by the DFE as £4,000 from main stream funding and £6,000 of SEN support.

Although the categories of SEN are likely to change, it may be useful to think of the first £4,000 providing for the usual school curriculum plus SEN support at School Action. At School Action the expectation would be that the school would fund the SENCo, basic SEN materials, general support etc. The next £6,000 would be spent at School Action Plus i.e. in-class TA support, specialist programmes etc. For instance, if the £6,000 were spent on TA support exclusively, this would equate to around 12 hours per week, term time only.

Should a pupil require support above this level the commissioner (LA) will provide a top up to cover the needs of the pupil, via a statement of SEN. Unlike the current system where the issuing of a statement provides all the funding, the new top- up system will only provide funding required over and above the £6,000 i.e. if a statement of SEN suggests a pupil needs £7,000 worth of support, the school will only receive a top up of £1,000 from the LA via a statement of SEN as it will continue to contribute the £6,000 from its delegated resources.

Example, if a pupil currently has been allocated 120 units the £9,087 (120 x £75.73) is paid to the school to support the pupil. From next April the allocation to the school would be 40 units or £3,029.

The SEN funding for a school will be provided by a formula that will fall within the permitted factors defined by the DFE. Those factors are set out in section 2 of this document. The methodology that the LA considers to be most appropriate to reflect as closely as possible to the funding that currently is provided to schools, is set out below.

The resources used for this section of the formula will be those allocated to schools currently under the Early Intervention Funding (schools with infant aged pupils only), Mainstream Additional Funding (MAF) and the resources currently allocated through the matrix for the first 80 units of a pupil's statement.

An estimated £425,000 will be retained, to target at schools that have a greater than average numbers of statements (see below).

The proposed methodology is

To provide each school with the ability to support pupils we will allocate a lump sum of £10,000 to each school. This will support a teaching assistant for approx. 20hrs per week term time only. This will support all schools to be able to deal with pupils with high needs irrespective of size of the school.

Then for all schools

To provide resources to schools that have a greater than average number of statements. The methodology will look at the average expected number of statements at each school and provide an additional allocation for each pupil above the average at £5,000.

Then, to follow the main formula, allocate 7% of the remaining resources towards deprivation applying the same methodology as the main formula for deprivation, using free school meals and IDACI indices. This reflects the premise that SEN needs correlate to deprivation.

The following prior attainment factors will then be used to allocate the remaining resources to schools.

For Primary Schools

The DFE proposed prior attainment data using either those pupils who achieved less than 73 points on the Early Years Foundation Stage Profile (EYFSP). The cut off at 73 points has been used as it is believed that this targets resources to a smaller group of pupils and therefore better reflects the likelihood that the pupils will be in the high needs category. When modelling with 78 points as the cut off, it was observed that the distribution of resources did not correlate to where resources were currently allocated.

And For Secondary schools

The DFE proposed prior attainment data using the pupils who achieved level 3 and below for both English and Maths.

Question 15 - Do you agree with the proposed methodology of allocating resources to schools for pupils with high needs?

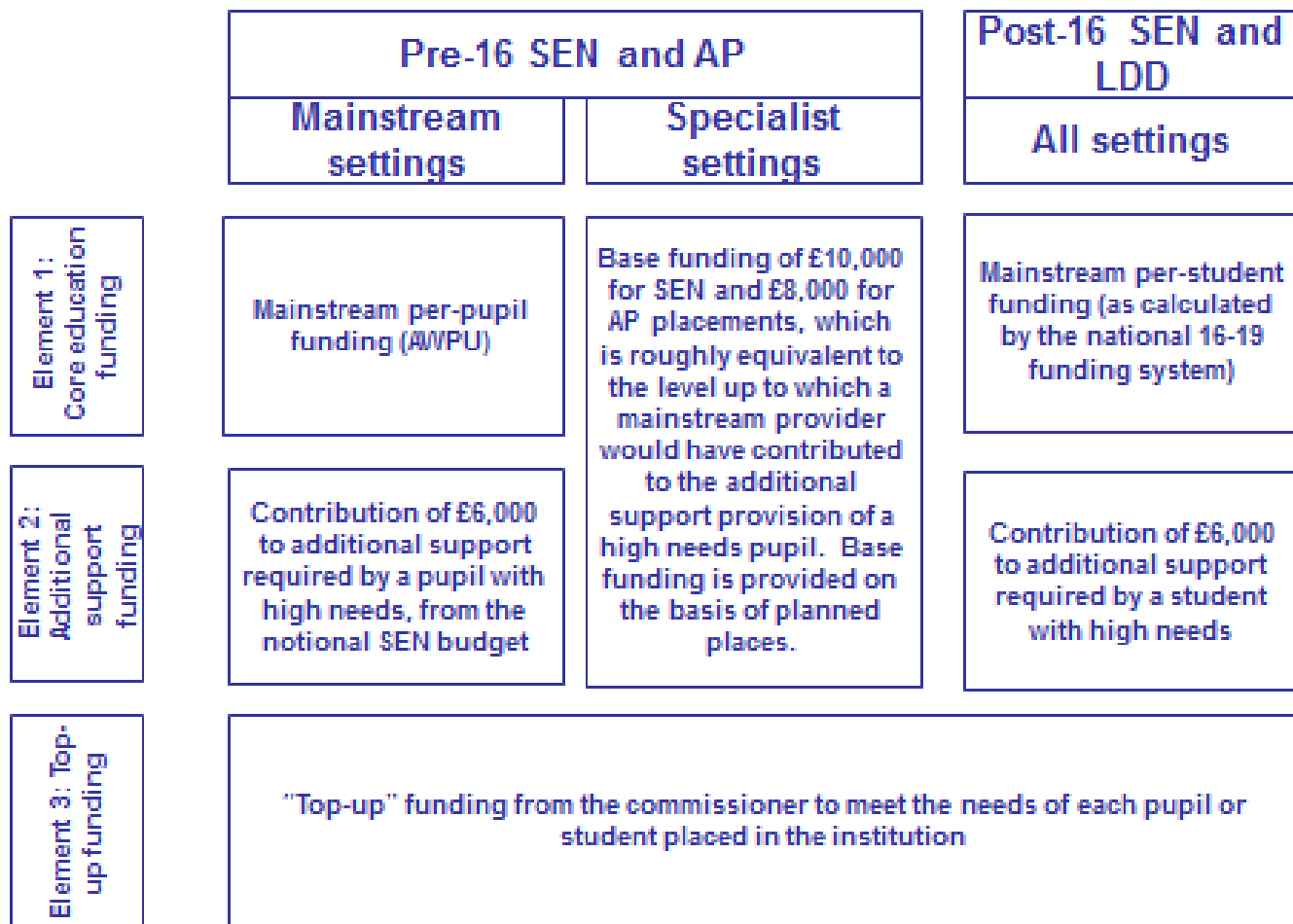
In particular the use of

- A. A Lump sum per school**
- B. Targeting 7% of resources at deprivation indices**
- C. Using the prior attainment methodology described**

Question 16- Do you agree that resources should be retained to target at those schools where there are higher proportions of pupils with high needs?

The diagram overleaf shows the DFE's pictorial description of the funding regime being implemented. It shows the principle that for all sectors the first £6,000 of additional needs funding will come from within the schools funding and the LA will top up the funding on an individual basis should the needs of the pupil exceed this sum.

Diagram 1
Pictorial view of the funding of High Needs Pupils



Notional SEN Allocation

The DfE requires the LA to provide schools with a 'notional SEN allocation' as part of the budget information.

The Education Committee of B&NES, on the 13th March 2000, agreed that the notional amount included in the funding of all mainstream schools, to enable them to meet the needs of those at School Action and School Action Plus, was:

Primary Schools	approximately 6% of the total budget based on 0.07 x (total age weighted pupil units + pupil-led small school support)
Secondary Schools	approximately 3% of total budget based on 0.325 x (total age weighted pupil units + small school support)

In order to reflect the changes in the funding regime into the notional SEN allocation, the following methodology will be used to define the notional SEN allocation:

Primary Schools

7% of Basic per Pupil Entitlement (AWPU) +
1% of Deprivation Funding +
All of funding allocated at prior attainment +
£10,000 allocated through the Lump Sum allocation

Secondary Schools

3.25% of Basic per Pupil Entitlement (AWPU) +
1% of Deprivation Funding +
All of funding allocated at prior attainment +
£10,000 allocated through the Lump Sum allocation

The calculation of the notional SEN is shown in Appendix B.

The notional SEN can be seen as two parts. One being general element and being targeted

Expected SEN provision from within the schools' general element of the notional SEN budget in mainstream schools would normally include:

- A broad and balanced curriculum meeting all statutory requirements;
- Learning tasks differentiated in content, pace and outcome, within the normally expected age range and aptitude for the Key Stage;
- Teacher planning, taking into account assessment information and pupil outcomes;
- A clear policy for behaviour and discipline; applied consistently by all staff;

- A SENCo in line with the expectations of the SEN Code of Practice (2001) and accredited via the mandatory national qualification (the Teaching Agency provides funding to gain the qualification);
- Pastoral and management time in addition to that of the SENCo;
- Training in SEN to ensure that all staff are able to teach and manage the range of learning needs that are included in a mainstream school;
- Implementing reasonable adjustments, such as using flexible grouping arrangements or ensuring disability access and resources (e.g. to manage toileting) are in place, as required by the DDA;
- Identifying a named member of staff, where necessary, to oversee the social and curriculum aspects of the pupil's inclusion;
- Inclusion in learning experiences, educational trips etc., suitable and appropriate to the needs of the individual and compliant with the DDA;
- Resources, such as reading schemes or programmes, that are suitable for a range of pupils with learning needs;
- Ensuring access to public examinations are accessible;
- An in-school assessment of the pupil's strengths and difficulties, including consultation with parents and checking of relevant medical records, carried out by Class Teacher, SENCo (and in consultation with the Head of Year and Head of Department in Secondary Schools);
- The drawing up and resourcing of a learning plan which should include approaches that are additional to and different from, a suitably differentiated curriculum, including enhanced levels of adult support;
- Regular, at least termly (three x annual) reviews with parents.

Support for significant behaviour needs is funded outside of these arrangements, via the Area Panels, and is not considered part of these funding arrangements.

In addition the targeted element of the notional SEN funding, schools will need to provide for pupils with SEN from within the £6,000 per pupil, per annum expectation. This should be in consultation with relevant and suitably experienced outside agencies (funded outside of these arrangements).

The type of support and provision will vary depending on the learning needs of the pupil however; before requesting a Statutory Assessment, the LA would expect the school to have provided additional support, such as:

- Teacher or Learning Support Assistant time, targeted at the identified needs, and delivered either individually (in-class or through withdrawal) or in a small group and for the frequency and duration necessary to increase the chances of improvement;

- Enhanced access to classroom Information and Communication Technology (ICT) with appropriate software to aid independent recording, skill development and motivation. Examples include, laptops, radio aids, specific software programmes, to aid learning;
- Alternative provision (except for behaviour) suitable to the pupil's needs and abilities that is designed to support and enhance learning goals;
- Continuous monitoring of programmes and their outcomes in line with the recommendations of the outside agencies i.e. clearly defined and measurable targets.

As the DfE have introduced a financial threshold, as a prerequisite to requesting a Statutory Assessment, the LA will ask schools to provide a breakdown of the resources used to support the individual pupil. The school will need to share this information with parents/carers at the School Action Plus Review.

Where a Statement is issued, it will normally be for 81 units or above and any funding provided will only be the 'top up' above the £10,000. The threshold of 100 units, before a Statement is issued, has been reduced to 80 units to align with the £6,000 funding provided from within the schools resources (the other £4,000 being notional). The unit price is currently £75.73.

For example, if a Statement is issued for 85 units, the LA will provide $5 \times £75.73 = £378.65$ per annum which tops up the £10,000 the school are already spending. Similarly, if a Statement is issued for 180 units, the LA will provide $100 \times £75.73 = £7,573$ per annum. To avoid parental concerns; when a Statement is issued to parents/carers, they will be informed of the amount the school will be funding and the top-up.

Section 4

Additional Delegation

One of the main thrusts of the DFE proposals is to maximise delegation, and the DFE have specified which funding can be retained by the LA and which needs to be delegated.

The table below shows the funding that has been retained by the LA to provide services in the past that will now be delegated to schools. The table also shows the methodology intended to be used to delegate the funding to schools. For Primary and Secondary schools this will have to be one of the new allowable formula factors, for Special Schools the funding will be translated into the top up methodology being introduced.

Schools maintained by the LA will be able to de-delegate some of these responsibilities. This can be done on a sector basis with differing approaches in the Primary or Secondary sectors. The decision to de-delegate will be made by the schools forum with the sector representatives being allowed to decide for the sector.

The table below shows the budgets that will be delegated, the amount and the methodology proposed to allocate the funds to schools. It also indicates where possible, those resources that can be de-delegated. The response document provides a table that will allow you to provide your response to the methodology and whether you are in favour of de –delegation.

Table of Additional Delegations

Part 1

Items that have been delegated to schools in a formulaic methodology.

These budgets have been delegated to schools using a formulaic process for several years and schools are accustomed to seeing these allocations in their budgets

Description	Detail	Amount Primary	Amount Secondary	Amount Special	Methodology of delegation
Pockets of Deprivation	This resource was allocated as a specific grant to schools who triggered the funding due to the pupils in the school being identified at a specific level of deprivation on the IMD	£176,368	£140,252	£7,036	As the deprivation factor is being increased from 5% to 7% of the resources available to schools the review group felt this budget should be added on a per pupil basis Primary £15.00 Secondary £13.56

Early Intervention	Funding to support pupils with SEN	£180,000	£0	£0	Allocated through the SEN mechanism
Mainstream Additional Funding	Funding to support pupils with SEN	£599,180	£473,771	£0	Allocated through the SEN mechanism
Practical Learning Options	Resources allocated to secondary aged pupils for vocational courses	£0	£196,393	£4,625	Per pupil allocation Secondary £18.99
Pupil Retention Grant – Secondary Only	Resources to support behaviour management	See part 2 below	£233,810	£0	Per pupil Secondary £22.61
Infant class size funding – not in formula	Resources held for infant class size issues from Sept-March	£193,963	£0	£0	Per pupil allocation Primary £16.49

These allocations have been built into the baseline calculations and form part of the minimum funding guarantee. The resources will be allocated within the new formula on the basis shown in the above table.

Part 2

Items that have been centrally supported but have to be delegated- but could be de-delegated if schools choose

Description	Detail	Amount Primary	Amount Secondary	Amount Special	Methodology of delegation	De-Delegation Issues
HCSS	Licence for budget management software	£19,872	£4,167	£963	Lump sum per school £320	As use of HCSS is prescribed by LA though the scheme and efficiency can be obtained from bulk purchasing suggest de delegation
Pupil Retention Grant – Primary Only	Resources to support behaviour management	£100,000	See part 1 above	£0	Per pupil Primary £8.50	De delegation is suggested for the primary element to pass to the area panels.

Broadband charges	Costs of broadband circuits to schools	£374,223	£172,983	£14,974	Lump sum £3,622 Per pupil Primary £12.73 Secondary £12.18	It is suggested that de-delegation of this resource occurs to allow the continuation of the pooled arrangement that currently exists
Behaviour Support Services	resources currently allocated to area panels to support pupils with behaviour difficulties	£351,022	£364,007	£0	Per pupil Primary £29.85 Secondary £35.20	Suggested de-delegation so allocate resources to area panels. Academies would need to be invoiced by panels for participation
Support for ethnic minority groups	Resources used to purchase support from EMAS service	£90,905	£25,202	£0	Per pupil Primary £7.73 Secondary £2.44	Suggested de-delegation to continue programme of support from EMAS service
FSM checking Service	Resources to check eligibility of pupils to FSM	£16,436	£13,935	£412	Per pupil Primary £1.35 Secondary £1.35	Suggested de-delegation to continue service availability
Maternity cover	Cost of cover maternity and paternity	£173,143	£85,279	£24,471	Per pupil Primary £14.72 Secondary £8.25	Suggest de-delegation as pooled arrangement
Jury, magistrates and Councillor	Cost of cover	£3,797	£4,018	£746	Per pupil Primary £0.32 Secondary £0.39	Suggest de-delegation as pooled arrangement
Union duties	Cost of facility time for union representatives	£33,906	£7,109	£1,641	Per school Primary £547 Secondary £547	Suggest de-delegation as pooled arrangement
Termination of employment costs	Cost of individual cases	£12,255	£5,193	£7,917	Per pupil Primary £1.27 Secondary £0.50	Suggest de-delegation as pooled arrangement

Part 3**Items that have been centrally supported but have to delegated- but cannot be de-delegated**

Description	Detail	Amount Primary	Amount Secondary	Amount Special	Methodology of delegation
Rent	Some schools hire buildings and other facilities	£13,000	£5,440	£0	Per pupil allocation Primary £1.11 Secondary £0.53
Schools causing concern	Forum allocated resources to support schools in difficulty	£13,108	£11,496	£396	Per pupil allocation Primary £1.11 Secondary £1.11
Mainstream Contingencies	Resources held for formula errors etc.	£5,328	£4,672	£0	Per pupil allocation Primary £0.45 Secondary £0.45
Tree management	Costs of H&S checks on trees on school sites	£6,895	£6,047	£208	Per pupil allocation Primary £0.59 Secondary £0.58
Devolved admissions	Resources for admission responsibilities for VA and foundation schools	£1,400	£7,000	£0	Per pupil allocation Primary £0.12 Secondary £0.68 Resources allocated reflect the responsibilities that will transfer to VA, foundation and academy schools
School Meals	Cost of providing free meals to pupils and subsidy for paid meals	£628,000	£0	£148,014	Per pupil £14.20 For management element Per FSM £381.31 For cost of service
School lunch grant	Subsidy for school meals	£122,000	£0	£3,000	Per pupil allocation Primary £10.39
Individually assigned resources for pupils with SEN	Resources for pupil with up to 80 units of matrix allocation	£933,411	£606,476	£0	Resources to be allocated through the prior attainment element of the formula

For Special schools the figures shown in these 3 tables will be incorporated into the top up funding rates that will be developed. Special Schools will need to enter a service level agreement process for any service support that will be required.

For those services in Part 3 of the tables above and those in Part 2, where schools decide not to de delegate, then service level agreements will need to be established if the council and schools wish to continue a collective approach.

Section 5

Special School and Special Unit Funding

The DFE are introducing a significant change to the funding regime for Special Schools and Units. All funding will be provided through a Commissioner / Provider relationship and Special Schools and Units, will need to pay for all the services it requires from these resources.

The funding will be provided through a baseline allocation of £10,000 per agreed place plus a top-up that will be dependent on the needs of the individual child. The top-up funding will be calculated to include additional resources for services that were previously supplied by the LA to the schools/units free at the point of delivery. Examples of such services include the cost of school meals, costs of cover for absence for maternity and costs of support for the speech and language service (retained centrally in 2012-13).

The top-up funding will be based on a banding system and the LA is working alongside colleagues in surrounding LAs to provide consistency in the descriptors used to allocate a band and the associated level of funding. It is likely that the number of places commissioned will be via the LA in which the special school or unit is geographically placed. However, the top up funding will come direct from the LA in which the pupil resides.

Funding reforms- post 16

The LA has responsibility for the education of Learners with Learning Difficulties and/or Disabilities (LLDD) up to the age of 25. In April 2013, the Education Funding Agency (EFA) will commission the place element in 6th forms, including special school 6th forms, FE colleges and Independent Specialist Colleges and the 'top up' funding will be transferred to the LA as part of the high needs block to commission specific provisions.

The DFE and EFA are still in consultation about the fine detail, but the current indications are that the budget will be made up of three elements:

1. **Core Education Funding** - based on the mainstream national post -16 funding system (around £4,000)
2. **Additional Support Funding** – a proposed amount of £6,000 to support pupils with additional needs
3. **Top up funding** – funding above 1 & 2 to meet the cost of high needs pupils who require over £10,000 support (the combined elements 1 &2)

Elements 1 & 2 will be combined and provided by the EFA directly to academies and colleges and via the LA, if a maintained school.

It is important to note (1) that the overall budget will stay the same during these reforms and (2) the high needs budget cover not only schools but will extend from 0 to 25, this means that any increased demand post 16 will impact on the other areas of the education system.

Section 6

Summary

For mainstream schools there are 3 sections to this consultation that could impact on the resources that a school may receive in the future.

Section one shows the main formula elements that now have to be distributed under the rules the DFE have established, with only minor local variations allowed. The impact on each school is shown in Appendix E.

The second section shows how the LA intends to allocate resources for high needs pupils. Again the DFE guidance will be followed to allocate resources in a formulaic process and to place schools responsible for the first £6,000 of a pupils additional needs from the schools budget.

The third element relates to the additional delegation that the DFE have instructed Local Authorities to pass to schools. The elements of the additional delegation can in some cases be compared with resources that were made available to schools under the current regime. Other elements of delegation are less easy to analyse like comparing schools future funding with the likely future cost of services. Parts 2 and 3 of the additional delegation section show the additional delegations and where regulations allow, suggest de-delegation in order to minimise the impact of the changes on individual schools.

Where de-delegation is not allowed, the LA will be negotiating with schools to provide service level agreements either on an individual school basis or where there are opportunities to do so under a collective style agreement. In particular the LA intends to provide such an agreement for the school meals service in order to provide consistency amongst schools with regard to the provision and pricing of meals.

The three elements of this consultation result in schools that will observe increases in resources whilst others will see reductions. This is inevitable where resources are allocated using different formulae with the same overall resources.

Where schools see significant reductions and increases, the LA will support those schools through this changing period and efforts will be made to allow schools to adjust to the new funding regime. Some schools will observe reduction in year 1 of the change followed by growth in subsequent years due to the nature of the Minimum Funding Guarantee and the cap on gains proposals that are suggested. Consideration will be given to ways in which schools will be allowed to produce a deficit budget under such circumstances with recovery anticipated in future years. Other schools may see increases in year 1 with losses in subsequent years these schools will need to plan carefully for the longer term.

Section 7

How to respond

Responses to the consultation will be required by 24th September 2012 in order to process the responses in time to submit our proposal to the DFE by their deadline.

In order to ensure that schools understand the proposals briefing sessions are being held during the consultation as follows:

12th September- 4.00pm to 6.00pm at St Gregory's Secondary school
13th September- 4.00pm to 6.00pm at Somervale Secondary school
18th September- 4.00pm to 6.00pm at Fry's, Somerdale Room

At these sessions, officers from finance and SEN will be available to answer any specific questions you may have, and members of the working groups who have helped develop the methodology of the new formula will also be in attendance.

A response sheet is included with the consultation. The sheet will allow you to make comments on the proposals and in particular gauge views in relation to the de-delegation of some services. These views will be fed to the Schools Forum who will make the decision on de-delegation.

Should you have a question about the proposals could you e-mail this to:

SchoolsStrategic_FinanceTeam@bathnes.gov.uk

Schools Strategic Finance Team, where your query will be passed to the most appropriate individual for a response

Appendix A

Data supplied by DFE July 2012

DFE	School	Oct 11 Pupil Nos	No of pupils receiving FSM	No of pupils in IDACI Band 0	No of pupils in IDACI Band 1	No of pupils in IDACI Band 2	No of pupils in IDACI Band 3	No of pupils in IDACI Band 4	No of pupils in IDACI Band 5	No of pupils in IDACI Band 6	No of pupils LAC	No of pupils (Primary) scored less than 73 EYFSP	No of pupils (Secondary) achieved LV3 or lower @ KS2	No of Pupils EAL 1st year
2236	Bathampton Primary	142	5	138	1	0	1	1	0	0	0	7	0	0
3076	Batheaston C of E Primary	214	24	206	5	1	0	2	0	0	0	10	0	0
3077	Bathford C of E Primary	173	5	171	2	0	0	0	0	0	0	32	0	0
3420	Bathwick St Mary C of E Primary	221	8	208	9	0	0	3	0	0	0	2	0	1
2237	Bishop Sutton Primary	123	2	123	0	0	0	0	0	0	0	11	0	0
3078	Cameley C of E Primary	108	10	106	1	0	0	0	0	1	0	24	0	0
3079	Camerton Church Primary	23	10	21	2	0	0	0	0	0	0	10	0	0
2260	Castle Primary	202	51	99	1	100	0	1	1	0	0	23	0	1
2258	Chandag Infant	172	11	160	0	7	3	0	1	0	0	22	0	0
2242	Chandag Junior	259	4	242	1	15	0	0	0	1	2	19	0	0
2238	Chew Magna Primary	109	2	100	3	1	3	1	2	0	0	18	0	0
3440	Chew Stoke C of E Primary	175	5	168	1	0	2	4	0	0	0	9	0	0
2239	Clutton Primary	128	7	128	0	0	0	0	0	0	0	20	0	0
3128	Combe Down C of E Primary	391	23	311	11	2	1	66	0	0	2	46	0	2
3086	East Harptree C of E Primary	70	5	69	0	1	0	0	0	0	0	0	0	0
3088	Farmborough C of E Primary	91	9	84	2	2	0	2	0	0	0	18	0	0
3089	Farrington Gurney C of E Primary	93	2	93	0	0	0	0	0	0	0	2	0	0
3092	Freshford C of E Primary	146	2	144	2	0	0	0	0	0	0	5	0	0
3093	High Littleton C of E Primary	135	6	134	1	0	0	0	0	0	0	19	0	0
2293	Longvernal Primary	82	14	51	24	7	0	0	0	0	0	11	0	0
3096	Marksbury C of E Primary	94	7	94	0	0	0	0	0	0	0	10	0	0
2259	Midsomer Norton Primary	291	8	260	28	3	0	0	0	0	0	24	0	0
2154	Moorlands Infant	176	19	114	45	7	2	9	0	0	0	37	0	2
2153	Moorlands Junior	183	12	107	65	2	2	6	0	1	0	17	0	0
3449	Newbridge Primary	441	30	396	6	4	30	2	1	0	0	28	0	2
2150	Oldfield Park Infant	177	16	117	13	10	27	6	4	0	0	25	0	2
2159	Oldfield Park Junior	229	24	154	19	20	30	5	1	0	0	43	0	1
2243	Paulton Infant	170	16	166	4	0	0	0	0	0	0	42	0	0
2270	Paulton Junior	241	22	234	4	3	0	0	0	0	0	65	0	2
2244	Peasedown St John Primary	438	38	311	110	12	4	1	0	0	1	27	0	0
2246	Pensford Primary	70	3	68	0	2	0	0	0	0	0	11	0	0

Appendix A		Oct 11 Pupil Nos	No of pupils receiving FSM	No of pupils in IDACI Band 0	No of pupils in IDACI Band 1	No of pupils in IDACI Band 2	No of pupils in IDACI Band 3	No of pupils in IDACI Band 4	No of pupils in IDACI Band 5	No of pupils in IDACI Band 6	No of pupils LAC	No of pupils (Primary) scored less than 73 EYFSP	No of pupils (Secondary) achieved LV3 or lower @ KS2	No of Pupils EAL 1st year
DfE	School													
3102	Saltford C of E Primary	352	6	341	1	9	0	0	0	0	1	38	0	0
3347	Shoscombe C of E Primary	92	4	76	10	6	0	0	0	0	0	21	0	0
2158	Southdown Infant	110	37	42	2	6	16	45	0	0	0	28	0	2
2157	Southdown Junior	122	35	37	5	10	22	47	0	0	2	59	0	2
3421	St. Andrew's C of E Primary	145	34	68	46	0	2	21	9	0	3	65	0	6
3094	St. John's C of E Primary (Keyn)	213	10	156	0	56	0	1	0	0	0	5	0	0
3445	St. John's C of E Primary (MSN)	357	22	327	26	4	0	0	0	0	1	18	0	0
3424	St. John's Catholic Primary	316	14	239	37	14	12	13	1	0	0	48	0	2
3107	St. Julian's C of E Primary	93	4	87	4	2	0	0	0	0	1	4	0	0
3448	St. Keyna Primary	190	65	107	0	77	2	1	2	0	0	67	0	0
2000	St. Martin's Garden Primary	171	54	67	41	5	1	54	2	1	2	56	0	6
3105	St. Mary's C of E Primary (Tims)	199	25	193	2	1	0	2	0	0	0	7	0	0
3109	St. Mary's C of E Primary (Writh)	88	4	28	11	49	0	0	0	0	0	18	0	0
3425	St. Mary's Catholic Primary	209	13	186	8	2	12	1	0	0	0	17	0	4
3035	St. Michael's C of E Junior	172	73	21	4	10	105	32	0	0	1	56	0	0
3446	St. Nicholas' C of E Primary	202	33	94	50	58	0	0	0	0	1	36	0	1
3032	St. Philip's C of E Primary	277	34	194	44	1	12	22	1	1	2	47	0	0
3034	St. Saviour's C of E Infant	199	26	182	1	0	0	15	1	0	0	24	0	5
3033	St. Saviours C of E Junior	189	26	171	1	0	1	15	0	1	0	63	0	5
3422	St. Stephen's C of E Primary	422	20	352	35	0	0	32	1	0	1	19	0	0
2248	Stanton Drew Primary	47	3	45	0	1	1	0	0	0	0	4	0	0
3103	Swainswick C of E Primary	80	7	77	1	0	0	1	0	0	0	0	0	2
2160	Twerton Infant	153	66	15	3	15	90	29	1	0	3	48	0	2
3106	Ubley C of E Primary	76	0	75	0	1	0	0	0	0	0	0	0	0
2249	Welton Primary	156	25	135	10	8	1	1	0	0	0	13	0	0
2250	Westfield Primary	345	28	330	6	9	0	0	0	0	0	54	0	0
3125	Weston All Saints C of E Primary	408	48	305	9	4	85	5	0	0	0	104	0	3
2251	Whitchurch Primary	193	23	161	0	0	21	0	10	0	1	16	0	0
3423	Widcombe C of E Junior	239	20	211	9	0	3	4	8	0	0	17	0	2
2162	Widcombe Infant	179	9	164	6	0	0	2	7	0	0	2	0	2

Appendix A		Oct 11 Pupil Nos	No of pupils receiving FSM	No of pupils in IDACI Band 0	No of pupils in IDACI Band 1	No of pupils in IDACI Band 2	No of pupils in IDACI Band 3	No of pupils in IDACI Band 4	No of pupils in IDACI Band 5	No of pupils in IDACI Band 6	No of pupils LAC	No of pupils (Primary) scored less than 73 EYFSP	No of pupils (Secondary) achieved LV3 or lower @ KS2	No of Pupils EAL 1st year
DFE	School													
3447	Academy of Trinity	199	41	116	12	70	0	1	0	0	2	57	0	0
4131	Broadlands	758	74	541	7	108	69	9	23	0	1	0	77	0
4130	Chew Valley	973	51	844	13	8	35	30	28	14	3	0	61	1
4108	Culverhay	216	52	73	18	22	52	48	2	0	1	0	44	1
4132	Ralph Allen	894	91	696	75	14	19	80	10	0	4	0	71	1
4608	St. Gregory's Catholic College	803	49	623	97	25	34	24	1	0	0	0	44	12
4607	St. Mark's C.E.	246	38	187	6	2	28	21	1	1	1	0	38	1
5400	Beechen Cliff	836	76	667	69	19	53	24	4	0	2	0	46	2
4107	Hayesfield Technology College	896	86	625	66	33	95	70	6	1	0	0	68	6
4128	Norton Hill	1270	62	1209	42	19	0	0	0	0	0	0	99	1
5401	Oldfield	719	25	475	67	56	68	23	22	9	3	0	51	2
4133	Somervale	450	58	385	52	8	0	3	2	0	0	0	55	0
4138	Wellsway	1061	38	924	9	122	4	1	1	0	6	0	63	1
4134	Writhlington	1218	126	908	156	144	9	1	0	0	13	0	114	0
		22100	2035	17536	1421	1197	957	787	153	31	60	1648	831	85

Appendix B

DFE	Appendix B School	Basic Per Pupil Element	Deprivation	LAC	Prior Attainment	EAL	Lump Sum	Split Sites	Exceptions	Rates	Total	MFG	Cap	Total 13-14 Funding	Notional SEN Calculation
2236	Bathampton Primary	340,204	7,015	0	5,744	0	111,153	0	0	9,847	473,963	25,458	0	499,421	39,628
3076	Batheaston C of E Primary	518,872	20,624	0	8,206	0	111,153	0	0	6,413	665,268	0	0	665,268	54,733
3077	Bathford C of E Primary	425,867	2,890	0	26,258	0	111,153	0	0	7,538	573,706	26,892	0	600,598	66,098
3420	Bathwick St Mary C of E Primary	550,690	14,750	0	1,641	1,000	111,153	3,375	0	3,343	685,952	11,414	0	697,366	50,337
2237	Bishop Sutton Primary	303,491	1,156	0	9,026	0	111,153	0	0	9,046	433,872	29,052	0	462,924	40,282
3078	Cameley C of E Primary	274,121	9,155	0	19,693	0	111,153	0	0	11,679	425,801	0	-11,758	414,043	48,973
3079	Camerton Church Primary	53,845	5,780	0	8,206	0	111,153	0	0	2,205	181,189	16,899	0	198,088	22,033
2260	Castle Primary	499,292	36,229	0	18,873	1,000	111,153	0	0	15,343	681,890	31,948	0	713,838	64,186
2258	Chandag Infant	420,972	11,983	0	18,052	0	111,153	0	0	6,525	568,685	0	-14,133	554,552	57,640
2242	Chandag Junior	641,248	5,687	2,000	15,591	0	111,153	0	0	10,420	786,099	23,515	0	809,614	70,535
2238	Chew Magna Primary	264,331	13,532	0	14,770	0	111,153	0	0	6,446	410,232	0	-3,143	407,089	43,408
3440	Chew Stoke C of E Primary	425,867	17,892	0	7,385	0	111,153	0	0	2,611	564,908	0	0	564,908	47,375
2239	Clutton Primary	308,386	4,046	0	16,411	0	111,153	0	0	6,750	446,746	6,528	0	453,274	48,038
3128	Combe Down C of E Primary	944,739	236,822	2,000	37,746	2,000	111,153	0	0	23,816	1,358,276	0	-145,047	1,213,229	116,246
3086	East Harptree C of E Primary	176,221	2,890	0	0	0	111,153	1,080	0	2,925	294,269	5,068	0	299,337	22,364
3088	Farmborough C of E Primary	227,618	11,953	0	14,770	0	111,153	0	0	5,288	370,782	0	-6,523	364,259	40,823
3089	Farrington Gurney C of E Primary	227,618	1,156	0	1,641	0	111,153	0	0	2,734	344,302	9,825	0	354,127	27,586
3092	Freshford C of E Primary	364,679	1,156	0	4,103	0	111,153	0	0	10,878	491,969	13,383	0	505,352	39,642
3093	High Littleton C of E Primary	332,861	3,468	0	15,591	0	111,153	0	0	8,588	471,661	0	0	471,661	48,926
2293	Longvernal Primary	200,696	8,092	0	9,026	0	111,153	0	0	6,638	335,605	19,491	0	355,096	33,156
3096	Marksbury C of E Primary	234,961	4,046	0	8,206	0	111,153	1,440	0	4,753	364,559	40,608	0	405,167	34,694
2259	Midsomer Norton Primary	719,568	4,624	0	19,693	0	111,153	0	0	14,198	869,236	69,399	0	938,635	80,109
2154	Moorlands Infant	433,209	42,862	0	30,361	2,000	111,153	0	0	8,359	627,944	0	-30,701	597,243	71,114
2153	Moorlands Junior	442,999	32,063	0	13,949	0	111,153	0	0	11,908	612,072	15,494	0	627,566	55,280
3449	Newbridge Primary	1,072,009	49,970	0	22,976	2,000	111,153	0	0	23,358	1,281,466	81,464	0	1,362,930	108,516
2150	Oldfield Park Infant	423,419	63,254	0	20,514	2,000	111,153	0	0	10,878	631,218	0	-52,699	578,519	60,786
2159	Oldfield Park Junior	562,927	56,628	0	35,284	1,000	111,153	0	0	11,679	778,671	0	-14,230	764,441	85,255
2243	Paulton Infant	406,287	9,248	0	34,463	0	111,153	0	0	0	561,151	0	-2,140	559,011	72,996
2270	Paulton Junior	592,297	12,717	0	53,336	2,000	111,153	0	0	18,206	789,709	0	-16,231	773,478	104,924
2244	Peasedown St John Primary	1,064,667	28,340	1,000	22,155	0	111,153	0	0	21,526	1,248,841	45,971	0	1,294,812	106,965
2246	Pensford Primary	168,878	1,734	0	9,026	0	111,153	0	0	4,362	295,153	110	0	295,263	30,865
3102	Saltford C of E Primary	859,076	3,468	1,000	31,181	0	111,153	0	0	16,603	1,022,481	51,973	0	1,074,454	101,351
3347	Shoscombe C of E Primary	225,171	2,312	0	17,232	0	111,153	0	0	1,145	357,013	0	-16,567	340,446	43,017
2158	Southdown Infant	266,779	185,281	0	22,976	2,000	111,153	0	0	7,763	595,952	0	-93,694	502,258	53,503

DFE	Appendix B School	Basic Per Pupil Element	Deprivation	LAC	Prior Attainment	EAL	Lump Sum	Split Sites	Exceptions	Rates	Total	MFG	Cap	Total 13- 14 Funding	Notional SEN Calculation
2157	Southdown Junior	291,254	195,377	2,000	48,413	2,000	111,153	0	0	9,504	659,701	0	-153,610	506,091	80,755
3421	St. Andrew's C of E Primary	359,784	122,416	3,000	53,336	6,000	111,153	2,205	0	1,992	659,886	0	-101,082	558,804	89,745
3094	St. John's C of E Primary (Keyn)	518,872	9,155	0	4,103	0	111,153	0	0	12,252	655,535	10,227	0	665,762	50,516
3445	St. John's C of E Primary (MSN)	878,656	12,717	1,000	14,770	0	111,153	0	0	4,580	1,022,876	64,817	0	1,087,693	86,403
3424	St. John's Catholic Primary	768,518	64,348	0	39,387	2,000	111,153	0	0	9,526	994,932	91,305	0	1,086,237	103,827
3107	St. Julian's C of E Primary	225,171	2,312	1,000	3,282	0	111,153	0	0	3,735	346,653	28,702	0	375,355	29,067
3448	St. Keyna Primary	455,237	49,198	0	54,977	0	111,153	0	0	31,831	702,396	38,980	0	741,376	97,336
2000	St. Martin's Garden Primary	442,999	224,361	2,000	45,951	6,000	111,153	0	0	17,922	850,386	0	-27,344	823,042	89,205
3105	St. Mary's C of E Primary (Tims)	491,950	21,202	0	5,744	0	111,153	0	0	12,595	642,644	12,958	0	655,602	50,393
3109	St. Mary's C of E Primary (Writh)	222,723	2,312	0	14,770	0	111,153	0	0	10,992	361,950	0	0	361,950	40,384
3425	St. Mary's Catholic Primary	504,187	19,890	0	13,949	4,000	111,153	0	0	2,702	655,881	0	0	655,881	59,441
3035	St. Michael's C of E Junior	425,867	228,968	1,000	45,951	0	111,153	0	0	10,191	823,130	0	-110,232	712,898	88,051
3446	St. Nicholas' C of E Primary	491,950	19,075	1,000	29,540	1,000	111,153	0	0	29,999	683,717	26,994	0	710,711	74,167
3032	St. Philip's C of E Primary	675,513	109,663	2,000	38,566	0	111,153	0	0	16,687	953,582	0	-33,200	920,382	96,949
3034	St. Saviour's C of E Infant	479,712	69,035	0	19,693	5,000	111,153	0	0	8,817	693,410	0	-5,543	687,867	63,963
3033	St. Saviours C of E Junior	460,132	69,785	0	51,695	5,000	111,153	0	0	10,649	708,414	0	-33,603	674,811	94,602
3422	St. Stephen's C of E Primary	1,035,297	122,949	1,000	15,591	0	111,153	0	0	2,634	1,288,624	0	-770	1,287,854	99,291
2248	Stanton Drew Primary	117,480	2,484	0	3,282	0	111,153	0	0	2,295	236,694	0	-11,302	225,392	21,530
3103	Swainswick C of E Primary	193,353	7,421	0	0	2,000	111,153	1,185	0	2,025	317,137	29,843	0	346,980	23,609
2160	Twerton Infant	367,127	206,920	3,000	39,387	2,000	111,153	0	0	8,817	738,404	0	-57,542	680,862	77,155
3106	Ubley C of E Primary	188,458	0	0	0	0	111,153	0	0	3,150	302,761	17,712	0	320,473	23,192
2249	Welton Primary	391,602	18,576	0	10,667	0	111,153	0	0	9,733	541,731	6,733	0	548,464	48,265
2250	Westfield Primary	856,629	16,185	0	44,310	0	111,153	0	0	25,190	1,053,467	10,917	0	1,064,384	114,436
3125	Weston All Saints C of E Primary	1,005,927	108,380	0	85,338	3,000	111,153	0	0	18,549	1,332,347	0	-46,385	1,285,962	166,837
2251	Whitchurch Primary	472,369	62,801	1,000	13,129	0	111,153	0	0	9,962	670,414	0	-42,946	627,468	56,823
3423	Widcombe C of E Junior	580,060	54,316	0	13,949	2,000	111,153	0	0	3,801	765,279	0	-26,354	738,925	65,096
2162	Widcombe Infant	440,552	35,581	0	1,641	2,000	111,153	0	0	10,305	601,232	0	-13,257	587,975	42,835
3447	Academy of Trinity	489,502	27,074	2,000	46,772	0	111,153	0	0	4,557	681,058	203,406	0	884,464	91,308
4131	Broadlands	2,940,776	275,565	1,000	200,782	0	111,153	0	0	96,775	3,626,051	80,452	0	3,706,503	309,113
4130	Chew Valley	3,636,329	392,535	3,000	159,061	2,000	111,153	0	0	27,938	4,332,016	0	-124,252	4,207,764	291,167
4108	Culverhay	840,227	315,215	1,000	114,733	2,000	111,153	0	19,984	51,767	1,456,079	154,783	0	1,610,862	155,193
4132	Ralph Allen	3,332,757	493,618	4,000	185,137	2,000	111,153	0	0	12,366	4,141,031	0	-260,326	3,880,705	308,388
4608	St. Gregory's Catholic College	3,013,639	187,682	0	114,733	24,000	111,153	0	0	9,343	3,460,550	0	0	3,460,550	224,553
4607	St. Mark's C.E.	910,460	162,628	1,000	99,087	2,000	111,153	0	0	8,198	1,294,526	398,856	0	1,693,382	140,303
5400	Beechen Cliff	3,129,851	245,051	2,000	119,948	4,000	111,153	0	0	16,305	3,628,308	0	-30,207	3,598,101	234,119

DFE	Appendix B School	Basic Per Pupil Element	Deprivation	LAC	Prior Attainment	EAL	Lump Sum	Split Sites	Exceptions	Rates	Total	MFG	Cap	Total 13- 14 Funding	Notional SEN Calculation
4107	Hayesfield Technology College	3,336,543	505,451	0	177,314	12,000	111,153	53,440	0	19,144	4,215,045	0	-161,136	4,053,909	300,806
4128	Norton Hill	4,739,701	60,478	0	258,149	2,000	111,153	0	0	25,877	5,197,358	128,182	0	5,325,540	422,794
5401	Oldfield	2,689,819	321,341	3,000	132,986	4,000	111,153	0	0	10,992	3,273,291	0	-145,631	3,127,660	233,619
4133	Somervale	1,717,073	78,060	0	143,416	0	111,153	0	0	14,106	2,063,808	127,780	0	2,191,588	210,001
4138	Wellsway	3,943,778	49,480	6,000	164,277	2,000	111,153	0	0	16,396	4,293,084	88,284	0	4,381,368	302,945
4134	Writhlington	4,511,345	135,798	13,000	297,262	0	111,153	0	0	67,784	5,136,342	40,320	0	5,176,662	455,239
		67,547,044	6,018,226	60,000	3,519,163	113,000	8,336,475	62,725	19,984	985,754	86,662,371	2,085,743	-1,791,588	86,956,526	7,604,805

Appendix C (part 2 Additional delegations)

				Part 2 - Previously centrally funded, have to be delegated, but could be de-delegated										
DFE	Appendix C Part 2 School	Oct 11 DFE Pupil Nos	DFE Oct 11 R - Y6 + B&NES Nursery Nos	HCSS lump sum per school £320 per school	Pupil retention grant distribute per pupil	Broadband	Behaviour Support per pupil	Support for ethnic minorities per pupil	FSM eligibility checking per pupil on roll incl nursery & excl 6th form	Maternity staff costs per pupil	Jury per pupil	Union duties per school £547	Termination of employment costs per pupil	Additional Delegations Part 2 Total
	Primary Total £			£19,872	£100,000	£374,223	£351,022	£90,905	£16,436	£173,143	£3,797	£33,906	£14,903	£1,178,207
	Primary price per unit			£320	£8.50	£3622 Lump +£12.73 per pupil	£29.85	£7.73	£1.35	£14.72	£0.32	£547	£1.27	
2236	Bathampton Primary	142	142	320	1,207	5,430	4,239	1,098	192	2,090	45	547	180	15,348
3076	Batheaston C of E Primary	214	214	320	1,819	6,346	6,388	1,654	289	3,150	68	547	272	20,853
3077	Bathford C of E Primary	173	173	320	1,471	5,824	5,164	1,337	234	2,547	55	547	220	17,719
3420	Bathwick St Mary C of E Primary	221	221	320	1,879	6,435	6,597	1,708	298	3,253	71	547	281	21,389
2237	Bishop Sutton Primary	123	123	320	1,046	5,188	3,672	951	166	1,811	39	547	156	13,896
3078	Cameley C of E Primary	108	108	320	918	4,997	3,224	835	146	1,590	35	547	137	12,749
3079	Camerton Church Primary	23	23	320	196	3,915	687	178	31	339	7	547	29	6,249
2260	Castle Primary	202	236	320	1,717	6,193	6,030	1,561	319	2,973	65	547	257	19,982
2258	Chandag Infant	172	172	320	1,462	5,812	5,134	1,330	232	2,532	55	547	218	17,642
2242	Chandag Junior	259	259	320	2,202	6,919	7,731	2,002	350	3,812	83	547	329	24,295
2238	Chew Magna Primary	109	109	320	927	5,010	3,254	843	147	1,604	35	547	138	12,825
3440	Chew Stoke C of E Primary	175	175	320	1,488	5,850	5,224	1,353	236	2,576	56	547	222	17,872
2239	Clutton Primary	128	128	320	1,088	5,251	3,821	989	173	1,884	41	547	163	14,277
3128	Combe Down C of E Primary	391	391	320	3,324	8,599	11,671	3,022	528	5,756	125	547	497	34,389
3086	East Harptree C of E Primary	70	70	320	595	4,513	2,090	541	95	1,030	22	547	89	9,842
3088	Farmborough C of E Primary	91	91	320	774	4,780	2,716	703	123	1,340	29	547	116	11,448
3089	Farrington Gurney C of E Primary	93	93	320	791	4,806	2,776	719	126	1,369	30	547	118	11,602
3092	Freshford C of E Primary	146	146	320	1,241	5,481	4,358	1,129	197	2,149	47	547	185	15,654

Appendix C Part 2														
DFE	School	Oct 11 DFE Pupil Nos	DFE Oct 11 R - Y6 + B&NES Nursery Nos	HCSS lump sum per school £320 per school	Pupil retention grant distribute per pupil	Broadband	Behaviour Support per pupil	Support for ethnic minorities per pupil	FSM eligibility checking per pupil on roll incl nursery & excl 6th form	Maternity staff costs per pupil	Jury per pupil	Union duties per school £547	Termination of employment costs per pupil	Additional Delegations Part 2 Total
3093	High Littleton C of E Primary	135	135	320	1,148	5,341	4,030	1,044	182	1,987	43	547	171	14,813
2293	Longvernal Primary	82	82	320	697	4,666	2,448	634	111	1,207	26	547	104	10,760
3096	Marksbury C of E Primary	94	94	320	799	4,819	2,806	727	127	1,384	30	547	119	11,678
2259	Midsomer Norton Primary	291	330	320	2,474	7,326	8,686	2,249	446	4,284	93	547	370	26,795
2154	Moorlands Infant	176	176	320	1,496	5,862	5,254	1,360	238	2,591	56	547	224	17,948
2153	Moorlands Junior	183	183	320	1,556	5,952	5,463	1,415	247	2,694	59	547	232	18,485
3449	Newbridge Primary	441	441	320	3,749	9,236	13,164	3,409	595	6,492	141	547	560	38,213
2150	Oldfield Park Infant	177	177	320	1,505	5,875	5,283	1,368	239	2,605	57	547	225	18,024
2159	Oldfield Park Junior	229	229	320	1,947	6,537	6,836	1,770	309	3,371	73	547	291	22,001
2243	Paulton Infant	170	170	320	1,445	5,786	5,075	1,314	230	2,502	54	547	216	17,489
2270	Paulton Junior	241	241	320	2,049	6,690	7,194	1,863	325	3,548	77	547	306	22,919
2244	Peasedown St John Primary	438	536	320	3,723	9,198	13,074	3,386	724	6,447	140	547	556	38,115
2246	Pensford Primary	70	70	320	595	4,513	2,090	541	95	1,030	22	547	89	9,842
3102	Saltford C of E Primary	352	352	320	2,992	8,103	10,507	2,721	475	5,181	113	547	447	31,406
3347	Shoscombe C of E Primary	92	92	320	782	4,793	2,746	711	124	1,354	29	547	117	11,523
2158	Southdown Infant	110	137	320	935	5,022	3,284	850	185	1,619	35	547	140	12,937
2157	Southdown Junior	122	122	320	1,037	5,175	3,642	943	165	1,796	39	547	155	13,819
3421	St. Andrew's C of E Primary	145	162	320	1,233	5,468	4,328	1,121	219	2,134	46	547	184	15,600
3094	St. John's C of E Primary (Keyn)	213	213	320	1,811	6,333	6,358	1,646	288	3,135	68	547	271	20,777
3445	St. John's C of E Primary (MSN)	357	357	320	3,035	8,167	10,656	2,760	482	5,255	114	547	453	31,789
3424	St. John's Catholic Primary Bath	316	316	320	2,686	7,645	9,433	2,443	427	4,652	101	547	401	28,655
3107	St. Julian's C of E Primary	93	93	320	791	4,806	2,776	719	126	1,369	30	547	118	11,602
3448	St. Keyna Primary	190	220	320	1,615	6,041	5,672	1,469	297	2,797	61	547	241	19,060
2000	St. Martin's Garden Primary	171	171	320	1,454	5,799	5,104	1,322	231	2,517	55	547	217	17,566
3105	St. Mary's C of E Primary (Tims)	199	199	320	1,692	6,155	5,940	1,538	269	2,929	64	547	253	19,707
3109	St. Mary's C of E Primary (Writh)	88	88	320	748	4,742	2,627	680	119	1,295	28	547	112	11,218
3425	St. Mary's Catholic Primary	209	209	320	1,777	6,283	6,239	1,616	282	3,076	67	547	265	20,472
3035	St. Michael's C of E Junior	172	172	320	1,462	5,812	5,134	1,330	232	2,532	55	547	218	17,642

DFE	Appendix C Part 2 School	Oct 11 DFE Pupil Nos	DFE Oct 11 R - Y6 + B&NES Nursery Nos	HCSS lump sum per school £320 per school	Pupil retention grant distribute per pupil	Broadband	Behaviour Support per pupil	Support for ethnic minorities per pupil	FSM eligibility checking per pupil on roll incl nursery & excl 6th form	Maternity staff costs per pupil	Jury per pupil	Union duties per school £547	Termination of employment costs per pupil	Additional Delegations Part 2 Total
3446	St. Nicholas' C of E Primary	202	202	320	1,717	6,193	6,030	1,561	273	2,973	65	547	257	19,936
3032	St. Philip's C of E Primary	277	277	320	2,355	7,148	8,268	2,141	374	4,077	89	547	352	25,671
3034	St. Saviour's C of E Infant	199	245	320	1,692	6,155	5,940	1,538	331	2,929	64	547	253	19,769
3033	St. Saviours C of E Junior	189	189	320	1,607	6,028	5,642	1,461	255	2,782	60	547	240	18,942
3422	St. Stephen's C of E Primary	422	422	320	3,587	8,994	12,597	3,262	570	6,212	135	547	536	36,760
2248	Stanton Drew Primary	47	47	320	400	4,220	1,403	363	63	692	15	547	60	8,083
3103	Swainswick C of E Primary	80	80	320	680	4,640	2,388	618	108	1,178	26	547	102	10,607
2160	Twerton Infant	153	182	320	1,301	5,570	4,567	1,183	246	2,252	49	547	194	16,229
3106	Ubley C of E Primary	76	76	320	646	4,589	2,269	587	103	1,119	24	547	97	10,301
2249	Welton Primary	156	156	320	1,326	5,608	4,657	1,206	211	2,296	50	547	198	16,419
2250	Westfield Primary	345	345	320	2,933	8,014	10,298	2,667	466	5,078	110	547	438	30,871
3125	Weston All Saints C of E Primary	408	408	320	3,468	8,816	12,179	3,154	551	6,006	131	547	518	35,690
2251	Whitchurch Primary	193	193	320	1,641	6,079	5,761	1,492	261	2,841	62	547	245	19,249
3423	Widcombe C of E Junior	239	239	320	2,032	6,664	7,134	1,847	323	3,518	76	547	304	22,765
2162	Widcombe Infant	179	179	320	1,522	5,901	5,343	1,384	242	2,635	57	547	227	18,178
3447	Academy of Trinity	199	199	320	1,692	6,155	5,940	1,538	269	2,929	64	547	253	19,707
Totals		11760	12080	19840	99977	374268	351041	90904	16,317	173,105	3,761	33,914	14,936	1,178,063

DFE	School	Oct 11 DFE Pupil Nos	DFE Oct 11 R - Y6 + B&NES Nursery Nos	HCSS lump sum per school £320 per school	Pupil retention grant distribute per pupil	Broadband	Behaviour Support per pupil	Support for ethnic minorities per pupil	FSM eligibility checking per pupil on roll incl nursery & excl 6th form	Maternity staff costs per pupil	Jury per pupil	Union duties per school £547	Termination of employment costs per pupil	Additional Delegations Part 2 Total
Secondary Total £				£4,167	£233,810	£172,983	£364,007	£25,202	£13,935	£85,279	£4,018	£7,109	£5,193	915,703
Secondary price per unit				£320	£22.61	£3622 Lump +£12.18 per pupil	£35.20	£2.44	£1.35	£8.25	£0.39	£547	£0.50	
4131	Broadlands	758		320	17,138	12,854	26,682	1,850	1,023	6,254	296	547	379	67,343
4130	Chew Valley	973		320	22,000	15,473	34,250	2,374	1,314	8,027	379	547	487	85,171
4108	Culverhay	216		320	4,884	6,253	7,603	527	292	1,782	84	547	108	22,400
4132	Ralph Allen	894		320	20,213	14,511	31,469	2,181	1,207	7,376	349	547	447	78,620
4608	St. Gregory's Catholic College	803		320	18,156	13,403	28,266	1,959	1,084	6,625	313	547	402	71,075
4607	St. Mark's C.E.	246		320	5,562	6,618	8,659	600	332	2,030	96	547	123	24,887
5400	Beechen Cliff	836		320	18,902	13,804	29,427	2,040	1,129	6,897	326	547	418	73,810
4107	Hayesfield Technology College	896		320	20,259	14,535	31,539	2,186	1,210	7,392	349	547	448	78,785
4128	Norton Hill	1270		320	28,715	19,091	44,704	3,099	1,715	10,478	495	547	635	109,799
5401	Oldfield	719		320	16,257	12,379	25,309	1,754	971	5,932	280	547	360	64,109
4133	Somervale	450		320	10,175	9,103	15,840	1,098	608	3,713	176	547	225	41,805
4138	Wellsway	1061		320	23,989	16,545	37,347	2,589	1,432	8,753	414	547	531	92,467
4134	Writhlington	1218		320	27,539	18,457	42,874	2,972	1,644	10,049	475	547	609	105,486
		10340		4160	233,789	173,026	363,969	25,229	13,961	85,308	4,032	7,111	5,172	915,757

Appendix C (part 3 Additional Delegations)

				Part 3 - Previously centrally funded, have to be delegated - can not be de-delegated								
DFE	Appendix C Part 3 School	Oct 11 DFE Pupil Nos	DFE Oct 11 R - Y11 + B&NES Nursery Nos	Practical Learning Options distribute per pupil	Rent distribute per pupil	schools causing concern distribute per pupil	13-14 Mainstream Contingencies alloc per pupil	Tree Management per pupil	Earmarked Discretionary exceptions - Devolved admissions per pupil	School Meals per pupil	School Lunch Grant per pupil	Additional Delegations Part 3 Total
	Primary Total £			£0	£13,000	£13,108	£5,328	£6,895	£1,400	£628,108	£122,131	£789,970
	Primary price per unit			£0.00	£1.11	£1.11	£0.45	£0.59	£0.12	£14.20 per pupil £381.31 per FSM	£10.39	
2236	Bathampton Primary	142	142	0	158	158	64	84	17	3,923	1,475	5,879
3076	Batheaston C of E Primary	214	214	0	238	238	96	126	26	12,190	2,223	15,137
3077	Bathford C of E Primary	173	173	0	192	192	78	102	21	4,363	1,797	6,745
3420	Bathwick St Mary C of E Primary	221	221	0	245	245	99	130	27	6,189	2,296	9,231
2237	Bishop Sutton Primary	123	123	0	137	137	55	73	15	2,509	1,278	4,204
3078	Cameley C of E Primary	108	108	0	120	120	49	64	13	5,347	1,122	6,835
3079	Camerton Church Primary	23	23	0	26	26	10	14	3	4,140	239	4,458
2260	Castle Primary	202	236	0	224	224	91	119	24	22,315	2,099	25,096
2258	Chandag Infant	172	172	0	191	191	77	101	21	6,637	1,787	9,005
2242	Chandag Junior	259	259	0	287	287	117	153	31	5,203	2,691	8,769
2238	Chew Magna Primary	109	109	0	121	121	49	64	13	2,310	1,133	3,811
3440	Chew Stoke C of E Primary	175	175	0	194	194	79	103	21	4,392	1,818	6,801
2239	Clutton Primary	128	128	0	142	142	58	76	15	4,487	1,330	6,250
3128	Combe Down C of E Primary	391	391	0	434	434	176	231	47	14,322	4,062	19,706
3086	East Harptree C of E Primary	70	70	0	78	78	32	41	8	2,901	727	3,865
3088	Farmborough C of E Primary	91	91	0	101	101	41	54	11	4,724	945	5,977
3089	Farrington Gurney C of E Primary	93	93	0	103	103	42	55	11	2,083	966	3,363
3092	Freshford C of E Primary	146	146	0	162	162	66	86	18	2,836	1,517	4,847

Appendix C Part 3		DFE Oct 11 R - Y11 + B&NES Nursery Nos		Practical Learning Options distribute per pupil	Rent distribute per pupil	schools causing concern distribute per pupil	13-14 Mainstream Contingencies alloc per pupil	Tree Management per pupil	Earmarked Discretionary exceptions - Devolved admissions per pupil	School Meals per pupil	School Lunch Grant per pupil	Additional Delegations Part 3 Total
DFE	School	Oct 11 DFE Pupil Nos	Oct 11 R - Y11 + B&NES Nursery Nos									
3093	High Littleton C of E Primary	135	135	0	150	150	61	80	16	4,205	1,403	6,065
2293	Longvernal Primary	82	82	0	91	91	37	48	10	6,503	852	7,632
3096	Marksbury C of E Primary	94	94	0	104	104	42	55	11	4,004	977	5,297
2259	Midsomer Norton Primary	291	330	0	323	323	131	172	35	7,183	3,023	11,190
2154	Moorlands Infant	176	176	0	195	195	79	104	21	9,744	1,829	12,167
2153	Moorlands Junior	183	183	0	203	203	82	108	22	7,174	1,901	9,693
3449	Newbridge Primary	441	441	0	490	490	198	260	53	17,702	4,582	23,775
2150	Oldfield Park Infant	177	177	0	196	196	80	104	21	8,614	1,839	11,050
2159	Oldfield Park Junior	229	229	0	254	254	103	135	27	12,403	2,379	15,555
2243	Paulton Infant	170	170	0	189	189	77	100	20	8,515	1,766	10,856
2270	Paulton Junior	241	241	0	268	268	108	142	29	11,811	2,504	15,130
2244	Peasedown St John Primary	438	536	0	486	486	197	258	53	20,709	4,551	26,740
2246	Pensford Primary	70	70	0	78	78	32	41	8	2,138	727	3,102
3102	Saltford C of E Primary	352	352	0	391	391	158	208	42	7,286	3,657	12,133
3347	Shoscombe C of E Primary	92	92	0	102	102	41	54	11	2,832	956	4,098
2158	Southdown Infant	110	137	0	122	122	50	65	13	15,670	1,143	17,185
2157	Southdown Junior	122	122	0	135	135	55	72	15	15,078	1,268	16,758
3421	St. Andrew's C of E Primary	145	162	0	161	161	65	86	17	15,024	1,507	17,021
3094	St. John's C of E Primary (Keyn)	213	213	0	236	236	96	126	26	6,838	2,213	9,771
3445	St. John's C of E Primary (MSN)	357	357	0	396	396	161	211	43	13,458	3,709	18,374
3424	St. John's Catholic Primary Bath	316	316	0	351	351	142	186	38	9,826	3,283	14,177
3107	St. Julian's C of E Primary	93	93	0	103	103	42	55	11	2,846	966	4,126
3448	St. Keyna Primary	190	220	0	211	211	86	112	23	27,483	1,974	30,100
2000	St. Martin's Garden Primary	171	171	0	190	190	77	101	21	23,019	1,777	25,375
3105	St. Mary's C of E Primary (Tims)	199	199	0	221	221	90	117	24	12,359	2,068	15,100
3109	St. Mary's C of E Primary (Writh)	88	88	0	98	98	40	52	11	2,775	914	3,988
3425	St. Mary's Catholic Primary	209	209	0	232	232	94	123	25	7,925	2,172	10,803
3035	St. Michael's C of E Junior	172	172	0	191	191	77	101	21	30,278	1,787	32,646
3446	St. Nicholas' C of E Primary	202	202	0	224	224	91	119	24	15,452	2,099	18,233
3032	St. Philip's C of E Primary	277	277	0	307	307	125	163	33	16,898	2,878	20,711

Appendix C Part 3		DFE Oct 11 R - Y11 + B&NES Nursery Nos		Practical Learning Options distribute per pupil	Rent distribute per pupil	schools causing concern distribute per pupil	13-14 Mainstream Contingencies alloc per pupil	Tree Management per pupil	Earmarked Discretionary exceptions - Devolved admissions per pupil	School Meals per pupil	School Lunch Grant per pupil	Additional Delegations Part 3 Total
DFE	School	Oct 11 DFE Pupil Nos	DFE Oct 11 R - Y11 + B&NES Nursery Nos									
3034	St. Saviour's C of E Infant	199	245	0	221	221	90	117	24	12,740	2,068	15,481
3033	St. Saviours C of E Junior	189	189	0	210	210	85	112	23	12,598	1,964	15,202
3422	St. Stephen's C of E Primary	422	422	0	468	468	190	249	51	13,619	4,385	19,430
2248	Stanton Drew Primary	47	47	0	52	52	21	28	6	1,811	488	2,458
3103	Swainswick C of E Primary	80	80	0	89	89	36	47	10	3,805	831	4,907
2160	Twerton Infant	153	182	0	170	170	69	90	18	27,339	1,590	29,446
3106	Ubley C of E Primary	76	76	0	84	84	34	45	9	1,079	790	2,125
2249	Welton Primary	156	156	0	173	173	70	92	19	11,748	1,621	13,896
2250	Westfield Primary	345	345	0	383	383	155	204	41	15,576	3,585	20,327
3125	Weston All Saints C of E Primary	408	408	0	453	453	184	241	49	24,096	4,239	29,715
2251	Whitchurch Primary	193	193	0	214	214	87	114	23	11,511	2,005	14,168
3423	Widcombe C of E Junior	239	239	0	265	265	108	141	29	11,020	2,483	14,311
2162	Widcombe Infant	179	179	0	199	199	81	106	21	5,974	1,860	8,440
3447	Academy of Trinity	199	199	0	221	221	90	117	24	18,460	2,068	21,201
Totals		11760	12080	0	13,053	13,053	5,296	6,937	1,413	627,999	122,186	789,937

DFE	Appendix C Part 3 School	Oct 11 DFE Pupil Nos	DFE Oct 11 R - Y11 + B&NES Nursery Nos	Practical Learning Options distribute per pupil	Rent distribute per pupil	schools causing concern distribute per pupil	13-14 Mainstream Contingencies alloc per pupil	Tree Management per pupil	Earmarked Discretionary exceptions - Devolved admissions per pupil	School Meals per pupil	School Lunch Grant per pupil	Additional Delegations Part 3 Total
Secondary Total £				£196,393	£5,440	£11,496	£4,672	£6,047	£7,000	£0	£0	231,048
Secondary price per unit				£18.99	£0.53	£1.11	£0.45	£0.58	£0.68	£0.00	£0.00	
4131	Broadlands	758		14,394	402	841	341	440	515	0	0	16,933
4130	Chew Valley	973		18,477	516	1,080	438	564	662	0	0	21,737
4108	Culverhay	216		4,102	114	240	97	125	147	0	0	4,825
4132	Ralph Allen	894		16,977	474	992	402	519	608	0	0	19,972
4608	St. Gregory's Catholic College	803		15,249	426	891	361	466	546	0	0	17,939
4607	St. Mark's C.E.	246		4,672	130	273	111	143	167	0	0	5,496
5400	Beechen Cliff	836		15,876	443	928	376	485	568	0	0	18,676
4107	Hayesfield Technology College	896		17,015	475	995	403	520	609	0	0	20,017
4128	Norton Hill	1270		24,117	673	1,410	572	737	864	0	0	28,373
5401	Oldfield	719		13,654	381	798	324	417	489	0	0	16,063
4133	Somervale	450		8,546	239	500	203	261	306	0	0	10,055
4138	Wellsway	1061		20,148	562	1,178	477	615	721	0	0	23,701
4134	Writhlington	1218		23,130	646	1,352	548	706	828	0	0	27,210
		10340		196,357	5,481	11,478	4,653	5,998	7,030	0	0	230,997

Appendix D

DFE	School	2012-13 Formula	2012-13 Rates	2012-13 Pockets of Deprivation	2012-13 Estimated Infant Class Size Funding	2012-13 MAF up to 80 units	2012-13 Early Intervention	2012-13 PLO	2012-13 Pupil Retention Grant	2012-13 estimated additional SEN funding	2012-13 Estimated Total Funding
2236	Bathampton Primary	475,910	9,847	0	15,443	2,844	1,139	0	0	0	505,183
3076	Batheaston C of E Primary	648,789	6,413	0	0	6,571	1,836	0	0	84,590	748,199
3077	Bathford C of E Primary	585,908	7,538	0	9,883	3,190	1,418	0	0	0	607,937
3420	Bathwick St Mary C of E Primary	699,036	3,343	0	0	2,862	1,000	0	0	11,738	717,979
2237	Bishop Sutton Primary	434,303	9,046	0	17,914	5,044	1,836	0	0	0	468,143
3078	Cameley C of E Primary	390,312	11,679	0	0	5,235	1,836	0	0	13,631	422,693
3079	Camerton Church Primary	193,519	2,205	0	0	2,236	1,418	0	0	17,873	217,251
2260	Castle Primary	674,231	15,343	0	14,825	14,734	3,648	0	0	57,404	780,185
2258	Chandag Infant	534,400	6,525	469	0	2,595	3,091	0	0	0	547,080
2242	Chandag Junior	794,703	10,420	469	0	14,499	0	0	0	32,109	852,200
2238	Chew Magna Primary	393,929	6,446	0	0	763	1,000	0	0	24,915	427,053
3440	Chew Stoke C of E Primary	552,742	2,611	0	8,648	3,589	1,279	0	0	21,507	590,376
2239	Clutton Primary	430,740	6,750	0	14,825	4,508	1,558	0	0	9,693	468,074
3128	Combe Down C of E Primary	1,146,955	23,816	0	0	19,814	4,206	0	0	16,206	1,210,997
3086	East Harptree C of E Primary	296,047	2,925	469	0	1,717	1,000	0	0	0	302,158
3088	Farmborough C of E Primary	343,637	5,288	469	0	8,651	1,976	0	0	27,491	387,512
3089	Farrington Gurney C of E Primary	352,610	2,734	0	0	883	1,558	0	0	13,631	371,416
3092	Freshford C of E Primary	496,728	10,878	0	0	2,027	1,558	0	0	27,415	538,606
3093	High Littleton C of E Primary	448,566	8,588	0	0	6,184	3,369	0	0	13,631	480,338
2293	Longvernal Primary	339,244	6,638	0	0	11,828	1,000	0	0	23,627	382,337
3096	Marksbury C of E Primary	399,379	4,753	0	0	4,162	1,279	0	0	0	409,573
2259	Midsomer Norton Primary	886,022	14,198	0	12,972	30,696	7,133	0	0	42,257	993,278
2154	Moorlands Infant	565,029	8,359	3,753	0	6,055	5,878	0	0	46,725	635,799
2153	Moorlands Junior	603,738	11,908	2,814	0	16,789	0	0	0	46,043	681,292
3449	Newbridge Primary	1,300,713	23,358	2,814	0	38,282	16,471	0	0	69,748	1,451,386
2150	Oldfield Park Infant	550,861	10,878	6,098	0	1,038	1,836	0	0	18,932	589,643
2159	Oldfield Park Junior	717,216	11,679	7,974	0	16,598	0	0	0	58,009	811,476
2243	Paulton Infant	534,206	0	0	8,648	4,152	4,345	0	0	35,821	587,172
2270	Paulton Junior	729,184	18,206	0	0	15,072	0	0	0	5,453	767,915

Appendix D											
DFE	School	2012-13 Formula	2012-13 Rates	2012-13 Pockets of Deprivation	2012-13 Estimated Infant Class Size Funding	2012-13 MAF up to 80 units	2012-13 Early Intervention	2012-13 PLO	2012-13 Pupil Retention Grant	2012-13 estimated additional SEN funding	2012-13 Estimated Total Funding
2244	Peasedown St John Primary	1,268,072	21,526	0	0	18,008	4,903	0	0	65,884	1,378,393
2246	Pensford Primary	288,060	4,362	0	0	4,579	1,000	0	0	35,669	333,670
3102	Saltford C of E Primary	1,054,839	16,603	0	0	15,311	2,115	0	0	69,066	1,157,934
3347	Shoscombe C of E Primary	328,848	1,145	0	0	4,436	2,115	0	0	16,055	352,599
2158	Southdown Infant	450,047	7,763	29,082	0	4,325	4,485	0	0	39,379	535,081
2157	Southdown Junior	452,415	9,504	28,613	0	8,967	0	0	0	47,028	546,527
3421	St. Andrew's C of E Primary	536,132	1,992	469	0	8,802	3,788	0	0	58,767	609,950
3094	St. John's C of E Primary (Keyn)	657,804	12,252	0	0	2,409	1,558	0	0	24,991	699,014
3445	St. John's C of E Primary (MSN)	1,070,144	4,580	0	9,266	14,716	3,788	0	0	21,810	1,124,304
3424	St. John's Catholic Primary	1,051,242	9,526	4,691	9,266	24,522	1,697	0	0	66,793	1,167,737
3107	St. Julian's C of E Primary	367,752	3,735	0	0	5,998	1,836	0	0	60,054	439,375
3448	St. Keyna Primary	674,169	31,831	1,407	17,914	19,427	5,739	0	0	77,016	827,503
2000	St. Martin's Garden Primary	760,301	17,922	0	6,177	24,659	2,115	0	0	109,202	920,376
3105	St. Mary's C of E Primary (Tims)	640,668	12,595	938	0	7,942	1,558	0	0	36,350	700,051
3109	St. Mary's C of E Primary (Writh)	342,491	10,992	0	0	5,927	2,394	0	0	11,057	372,861
3425	St. Mary's Catholic Primary	639,880	2,702	938	0	3,935	1,558	0	0	39,759	688,772
3035	St. Michael's C of E Junior	646,416	10,191	33,773	0	12,401	0	0	0	81,485	784,266
3446	St. Nicholas' C of E Primary	666,145	29,999	0	12,354	9,051	1,836	0	0	47,104	766,489
3032	St. Philip's C of E Primary	845,869	16,687	6,098	16,061	17,906	4,206	0	0	11,360	918,187
3034	St. Saviour's C of E Infant	649,694	8,817	0	8,648	5,536	5,460	0	0	13,631	691,786
3033	St. Saviours C of E Junior	637,343	10,649	0	0	17,361	0	0	0	44,227	709,580
3422	St. Stephen's C of E Primary	1,236,028	2,634	0	0	17,101	12,011	0	0	105,263	1,373,037
2248	Stanton Drew Primary	220,183	2,295	0	0	0	1,000	0	0	0	223,478
3103	Swainswick C of E Primary	342,746	2,025	0	0	4,770	1,000	0	0	20,901	371,442
2160	Twerton Infant	588,154	8,817	40,809	0	17,993	15,496	0	0	45,589	716,858
3106	Ubley C of E Primary	316,304	3,150	0	0	2,600	1,558	0	0	0	323,612
2249	Welton Primary	523,999	9,733	0	11,119	8,288	1,836	0	0	63,916	618,891
2250	Westfield Primary	1,032,221	25,190	0	0	18,709	2,394	0	0	71,033	1,149,547
3125	Weston All Saints C of E Primary	1,212,906	18,549	2,814	0	21,720	10,199	0	0	90,346	1,356,534
2251	Whitchurch Primary	602,814	9,962	1,407	0	3,625	1,000	0	0	0	618,808

Appendix D											
DFE	School	2012-13 Formula	2012-13 Rates	2012-13 Pockets of Deprivation	2012-13 Estimated Infant Class Size Funding	2012-13 MAF up to 80 units	2012-13 Early Intervention	2012-13 PLO	2012-13 Pupil Retention Grant	2012-13 estimated additional SEN funding	2012-13 Estimated Total Funding
3423	Widcombe C of E Junior	722,353	3,801	0	0	2,099	0	0	0	21,355	749,608
2162	Widcombe Infant	566,504	10,305	0	0	1,211	1,976	0	0	35,744	615,740
3447	Academy of Trinity	872,653	4,557	0	0	12,244	6,715	0	0	37,714	933,883
4131	Broadlands	3,577,087	96,775	2,345	0	39,431	0	18,453	25,693	61,115	3,820,899
4130	Chew Valley	4,047,669	22,672	12,665	0	14,936	0	17,629	17,343	144,644	4,277,558
4108	Culverhay	1,500,881	41,222	35,649	0	34,054	0	4,854	25,693	65,809	1,708,162
4132	Ralph Allen	3,719,087	9,827	10,320	0	40,626	0	16,713	17,343	191,293	4,005,209
4608	St. Gregory's	3,376,853	9,343	6,098	0	37,041	0	14,882	13,168	43,091	3,500,476
4607	St. Mark's C.E.	1,647,226	8,198	6,567	0	24,495	0	5,174	25,693	93,525	1,810,878
5400	Beechen Cliff	3,465,219	12,010	10,789	0	17,923	0	15,340	13,168	98,750	3,633,199
4107	Hayesfield	3,843,082	15,073	42,216	0	48,990	0	16,027	17,343	53,390	4,036,121
4128	Norton Hill	5,274,272	21,271	0	0	68,108	0	23,124	13,168	90,497	5,490,440
5401	Oldfield	3,013,442	10,029	12,196	0	12,546	0	13,920	13,168	53,921	3,129,222
4133	Somervale	2,137,281	12,645	0	0	41,223	0	8,929	21,518	58,236	2,279,832
4138	Wellsway	4,366,764	12,963	938	0	29,275	0	19,598	13,168	77,623	4,520,329
4134	Writhlington	5,080,310	53,027	469	0	65,121	0	21,750	17,343	121,696	5,359,716
		83,833,026	933,818	316,620	193,963	1,072,965	180,004	196,393	233,809	3,340,585	90,301,183

Appendix E

Comparisons with fluctuating Cap %

DFE	Appendix E School	2012-13 Estimated Total Funding	2013-14 Estimated Total Funding	2014-15 Estimated Total Funding	2015-16 Estimated Total Funding	2016-17 Estimated Total Funding	2017-18 Estimated Total Funding	Gain / Loss 13-14 to 12-13	Gain / Loss 14-15 to 13-14	Gain / Loss 15-16 to 14-15	Gain / Loss 16-17 to 15-16	Gain / Loss 17-18 to 16-17	Total Gain / Loss over 5 years
2236	Bathampton Primary	505,183	504,429	498,678	493,013	487,431	481,934	-754	-5,751	-5,665	-5,582	-5,497	-23,249
3076	Batheaston C of E Primary	748,199	730,324	729,257	729,255	729,254	729,252	-17,875	-1,067	-2	-1	-2	-18,947
3077	Bathford C of E Primary	607,937	615,569	608,117	600,776	593,544	590,629	7,632	-7,452	-7,341	-7,232	-2,915	-17,308
3420	Bathwick St Mary C of E Primary	717,979	704,136	695,376	692,971	692,969	692,968	-13,843	-8,760	-2,405	-2	-1	-25,011
2237	Bishop Sutton Primary	468,143	468,912	463,682	458,530	453,456	448,459	769	-5,230	-5,152	-5,074	-4,997	-19,684
3078	Cameley C of E Primary	422,693	433,752	439,910	445,635	446,229	446,229	11,059	6,158	5,725	594	0	23,536
3079	Camerton Church Primary	217,251	218,310	216,981	215,672	214,383	213,113	1,059	-1,329	-1,309	-1,289	-1,270	-4,138
2260	Castle Primary	780,185	763,994	754,897	745,939	737,113	728,421	-16,191	-9,097	-8,958	-8,826	-8,692	-51,764
2258	Chandag Infant	547,080	565,265	574,351	580,555	580,554	580,553	18,185	9,086	6,204	-1	-1	33,473
2242	Chandag Junior	852,200	832,623	822,168	811,869	810,174	810,174	-19,577	-10,455	-10,299	-1,695	0	-42,026
2238	Chew Magna Primary	427,053	426,910	432,828	432,827	432,827	432,825	-143	5,918	-1	0	-2	5,772
3440	Chew Stoke C of E Primary	590,376	582,542	579,458	579,458	579,455	579,455	-7,834	-3,084	0	-3	0	-10,921
2239	Clutton Primary	468,074	468,181	462,980	461,011	461,010	461,010	107	-5,201	-1,969	-1	0	-7,064
3128	Combe Down C of E Primary	1,210,997	1,243,345	1,265,764	1,286,608	1,318,739	1,350,592	32,348	22,419	20,844	32,131	31,853	139,595
3086	East Harptree C of E Primary	302,158	300,523	297,726	294,972	294,306	294,306	-1,635	-2,797	-2,754	-666	0	-7,852
3088	Farnborough C of E Primary	387,512	385,559	390,732	394,856	394,855	394,854	-1,953	5,173	4,124	-1	-1	7,342
3089	Farrington Gurney C of E Primary	371,416	362,472	358,858	355,298	352,956	352,956	-8,944	-3,614	-3,560	-2,342	0	-18,460
3092	Freshford C of E Primary	538,606	523,657	517,863	512,156	509,927	509,927	-14,949	-5,794	-5,707	-2,229	0	-28,679
3093	High Littleton C of E Primary	480,338	489,747	489,323	489,323	489,323	489,323	9,409	-424	0	0	0	8,985
2293	Longvernal Primary	382,337	380,738	377,042	373,401	369,814	366,282	-1,599	-3,696	-3,641	-3,587	-3,532	-16,055
3096	Marksbury C of E Primary	409,573	409,733	405,326	400,984	396,708	392,495	160	-4,407	-4,342	-4,276	-4,213	-17,078
2259	Midsomer Norton Primary	993,278	972,787	960,345	948,091	936,019	924,129	-20,491	-12,442	-12,254	-12,072	-11,890	-69,149
2154	Moorlands Infant	635,799	642,935	653,024	662,406	674,862	674,860	7,136	10,089	9,382	12,456	-2	39,061
2153	Moorlands Junior	681,292	666,674	658,922	651,287	648,583	648,582	-14,618	-7,752	-7,635	-2,704	-1	-32,710
3449	Newbridge Primary	1,451,386	1,411,280	1,392,630	1,374,262	1,356,167	1,338,344	-40,106	-18,650	-18,368	-18,095	-17,823	-113,042
2150	Oldfield Park Infant	589,643	600,225	609,795	618,692	632,406	646,004	10,582	9,570	8,897	13,714	13,598	56,361
2159	Oldfield Park Junior	811,476	817,109	830,540	835,359	835,353	835,351	5,633	13,431	4,819	-6	-2	23,875
2243	Paulton Infant	587,172	598,564	601,593	601,592	601,591	601,591	11,392	3,029	-1	-1	0	14,419
2270	Paulton Junior	767,915	797,992	811,567	824,186	824,243	824,243	30,077	13,575	12,619	57	0	56,328

DFE	Appendix E School	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	Gain /	Gain /	Gain /	Gain /	Gain /	Total
		Estimated Total Funding	Estimated Total Funding	Estimated Total Funding	Estimated Total Funding	Estimated Total Funding	Estimated Total Funding	Loss 13-14 to 12-13	Loss 14-15 to 13-14	Loss 15-16 to 14-15	Loss 16-17 to 15-16	Loss 17-18 to 16-17	Loss over 5 years
2244	Peasedown St John Primary	1,378,393	1,350,440	1,332,709	1,315,243	1,299,315	1,299,314	-27,953	-17,731	-17,466	-15,928	-1	-79,079
2246	Pensford Primary	333,670	332,112	329,276	328,482	328,481	328,481	-1,558	-2,836	-794	-1	0	-5,189
3102	Saltford C of E Primary	1,157,934	1,127,818	1,113,307	1,099,014	1,084,936	1,075,371	-30,116	-14,511	-14,293	-14,078	-9,565	-82,563
3347	Shoscombe C of E Primary	352,599	352,262	357,053	361,509	368,377	372,066	-337	4,791	4,456	6,868	3,689	19,467
2158	Southdown Infant	535,081	539,705	547,832	555,388	567,036	578,584	4,624	8,127	7,556	11,648	11,548	43,503
2157	Southdown Junior	546,527	567,729	576,160	584,000	596,084	608,063	21,202	8,431	7,840	12,084	11,979	61,536
3421	St. Andrew's C of E Primary	609,950	633,754	643,532	652,624	666,640	680,534	23,804	9,778	9,092	14,016	13,894	70,584
3094	St. John's C of E Primary (Keyn)	699,014	680,713	672,546	671,257	671,256	671,256	-18,301	-8,167	-1,289	-1	0	-27,758
3445	St. John's C of E Primary (MSN)	1,124,304	1,116,685	1,101,813	1,087,168	1,072,743	1,058,533	-7,619	-14,872	-14,645	-14,425	-14,210	-65,771
3424	St. John's Catholic Primary	1,167,737	1,145,597	1,130,737	1,116,102	1,101,686	1,087,486	-22,140	-14,860	-14,635	-14,416	-14,200	-80,251
3107	St. Julian's C of E Primary	439,375	421,660	417,731	413,860	410,047	406,291	-17,715	-3,929	-3,871	-3,813	-3,756	-33,084
3448	St. Keyna Primary	827,503	820,822	811,399	802,117	792,973	788,438	-6,681	-9,423	-9,282	-9,144	-4,535	-39,065
2000	St. Martin's Garden Primary	920,376	938,068	952,783	966,468	969,170	969,161	17,692	14,715	13,685	2,702	-9	48,785
3105	St. Mary's C of E Primary (Tims)	700,051	686,195	678,030	669,989	664,998	664,997	-13,856	-8,165	-8,041	-4,991	-1	-35,054
3109	St. Mary's C of E Primary (Writh)	372,861	376,316	376,483	376,483	376,483	376,483	3,455	167	0	0	0	3,622
3425	St. Mary's Catholic Primary	688,772	688,106	684,766	684,766	684,764	684,764	-666	-3,340	0	-2	0	-4,008
3035	St. Michael's C of E Junior	784,266	802,660	815,291	827,035	845,140	863,089	18,394	12,631	11,744	18,105	17,949	78,823
3446	St. Nicholas' C of E Primary	766,489	756,224	747,400	738,708	730,147	729,933	-10,265	-8,824	-8,692	-8,561	-214	-36,556
3032	St. Philip's C of E Primary	918,187	947,619	964,155	979,528	986,187	986,185	29,432	16,536	15,373	6,659	-2	67,998
3034	St. Saviour's C of E Infant	691,786	710,465	715,238	715,236	715,229	715,226	18,679	4,773	-2	-7	-3	23,440
3033	St. Saviours C of E Junior	709,580	745,972	758,070	769,320	771,396	771,392	36,392	12,098	11,250	2,076	-4	61,812
3422	St. Stephen's C of E Primary	1,373,037	1,363,556	1,363,156	1,363,151	1,363,138	1,363,135	-9,481	-400	-5	-13	-3	-9,902
2248	Stanton Drew Primary	223,478	228,059	230,386	232,549	235,884	238,858	4,581	2,327	2,163	3,335	2,974	15,380
3103	Swainswick C of E Primary	371,442	360,939	357,429	353,972	350,567	347,213	-10,503	-3,510	-3,457	-3,405	-3,354	-24,229
2160	Twerton Infant	716,858	736,273	748,248	759,384	776,551	793,567	19,415	11,975	11,136	17,167	17,016	76,709
3106	Ubley C of E Primary	323,612	320,473	317,380	314,333	311,332	308,377	-3,139	-3,093	-3,047	-3,001	-2,955	-15,235
2249	Welton Primary	618,891	605,028	598,408	591,887	591,728	591,727	-13,863	-6,620	-6,521	-159	-1	-27,164
2250	Westfield Primary	1,149,547	1,132,233	1,117,818	1,116,973	1,116,972	1,116,971	-17,314	-14,415	-845	-1	-1	-32,576
3125	Weston All Saints C of E Primary	1,356,534	1,384,179	1,408,695	1,431,489	1,436,524	1,436,520	27,645	24,516	22,794	5,035	-4	79,986
2251	Whitchurch Primary	618,808	644,211	654,829	664,703	679,924	680,298	25,403	10,618	9,874	15,221	374	61,490
3423	Widcombe C of E Junior	749,608	755,768	768,588	780,510	784,734	784,733	6,160	12,820	11,922	4,224	-1	35,125

Appendix E		2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	Gain /	Gain /	Gain /	Gain /	Gain /	Total
DFE	School	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Loss	Loss	Loss	Loss	Loss	Gain /
		Total	Total	Total	Total	Total	Total	13-14	14-15	15-16	16-17	17-18	Loss
		Funding	Funding	Funding	Funding	Funding	Funding	to	to	to	to	to	over 5
								12-13	13-14	14-15	15-16	16-17	years
2162	Widcombe Infant	615,740	607,121	616,623	620,685	620,682	620,680	-8,619	9,502	4,062	-3	-2	4,940
3447	Academy of Trinity	933,883	931,891	919,924	908,139	896,528	885,092	-1,992	-11,967	-11,785	-11,611	-11,436	-48,791
4131	Broadlands	3,820,899	3,781,099	3,727,776	3,695,124	3,692,476	3,699,306	-39,800	-53,323	-32,652	-2,648	6,830	-121,593
4130	Chew Valley	4,277,558	4,324,392	4,407,933	4,441,813	4,438,538	4,446,981	46,834	83,541	33,880	-3,275	8,443	169,423
4108	Culverhay	1,708,162	1,688,278	1,646,366	1,605,082	1,564,416	1,533,084	-19,884	-41,912	-41,284	-40,666	-31,332	-175,078
4132	Ralph Allen	4,005,209	4,051,580	4,128,960	4,200,921	4,302,626	4,310,363	46,371	77,380	71,961	101,705	7,737	305,154
4608	St. Gregory's	3,500,476	3,509,699	3,509,535	3,504,048	3,501,333	3,508,333	9,223	-164	-5,487	-2,715	7,000	7,857
4607	St. Mark's C.E.	1,810,878	1,795,473	1,771,445	1,747,776	1,724,463	1,701,498	-15,405	-24,028	-23,669	-23,313	-22,965	-109,380
5400	Beechen Cliff	3,633,199	3,667,157	3,697,194	3,691,494	3,688,675	3,695,943	33,958	30,037	-5,700	-2,819	7,268	62,744
4107	Hayesfield	4,036,121	4,123,761	4,204,474	4,278,608	4,275,603	4,283,352	87,640	80,713	74,134	-3,005	7,749	247,231
4128	Norton Hill	5,490,440	5,427,609	5,348,773	5,290,570	5,286,301	5,297,310	-62,831	-78,836	-58,203	-4,269	11,009	-193,130
5401	Oldfield	3,129,222	3,179,532	3,241,331	3,298,798	3,317,683	3,323,929	50,310	61,799	57,467	18,885	6,246	194,707
4133	Somervale	2,279,832	2,256,831	2,225,260	2,194,168	2,163,538	2,133,367	-23,001	-31,571	-31,092	-30,630	-30,171	-146,465
4138	Wellsway	4,520,329	4,453,935	4,389,475	4,358,280	4,354,729	4,363,890	-66,394	-64,460	-31,195	-3,551	9,161	-156,439
4134	Writhlington	5,359,716	5,308,837	5,268,288	5,260,077	5,256,015	5,266,493	-50,879	-40,549	-8,211	-4,062	10,478	-93,223

90,301,185

-15,657

Appendix F

Comparisons of 5 year Total Gain / Loss

CAP Fluctuates 1.50% 1.74% 3.00% 5.00%

DFE	School	Total Gain / Loss over 5 years	Total Gain / Loss over 5 years	Total Gain / Loss over 5 years	Total Gain / Loss over 5 years	Total Gain / Loss over 5 years
2236	Bathampton Primary	-23,249	-23,247	-23,248	-23,249	-23,249
3076	Batheaston C of E Primary	-18,947	-14,049	-15,840	-22,005	-25,535
3077	Bathford C of E Primary	-17,308	-13,291	-14,761	-19,820	-21,518
3420	Bathwick St Mary C of E Primary	-25,011	-19,814	-21,715	-28,258	-32,003
2237	Bishop Sutton Primary	-19,684	-19,687	-19,686	-19,689	-19,688
3078	Cameley C of E Primary	23,536	26,123	25,177	21,920	20,055
3079	Camerton Church Primary	-4,138	-4,138	-4,138	-4,138	-4,138
2260	Castle Primary	-51,764	-49,572	-51,295	-51,764	-51,765
2258	Chandag Infant	33,473	37,445	35,992	30,991	28,127
2242	Chandag Junior	-42,026	-35,977	-38,191	-45,810	-50,172
2238	Chew Magna Primary	5,772	8,268	7,355	4,215	2,416
3440	Chew Stoke C of E Primary	-10,921	-6,903	-8,373	-13,432	-16,328
2239	Clutton Primary	-7,064	-4,154	-5,219	-8,882	-10,980
3128	Combe Down C of E Primary	139,595	97,412	111,228	175,546	169,124
3086	East Harptree C of E Primary	-7,852	-6,190	-6,798	-8,891	-10,090
3088	Farmborough C of E Primary	7,342	9,491	8,705	6,002	4,453
3089	Farrington Gurney C of E Primary	-18,460	-16,312	-17,098	-19,802	-21,351
3092	Freshford C of E Primary	-28,679	-25,239	-26,498	-30,831	-33,311
3093	High Littleton C of E Primary	8,985	12,126	10,976	7,022	4,757
2293	Longvernal Primary	-16,055	-16,056	-16,056	-16,055	-16,054
3096	Marksbury C of E Primary	-17,078	-17,078	-17,077	-17,077	-17,076
2259	Midsomer Norton Primary	-69,149	-69,149	-69,148	-69,148	-69,149
2154	Moorlands Infant	39,061	36,436	41,658	36,511	33,565
2153	Moorlands Junior	-32,710	-28,527	-30,057	-35,319	-38,333
3449	Newbridge Primary	-113,042	-110,496	-113,041	-113,041	-113,043
2150	Oldfield Park Infant	56,361	38,365	44,257	60,538	57,659
2159	Oldfield Park Junior	23,875	29,192	27,249	20,561	16,733
2243	Paulton Infant	14,419	18,253	16,850	12,023	9,259
2270	Paulton Junior	56,328	61,917	59,872	52,835	48,806
2244	Peasedown St John Primary	-79,079	-69,032	-72,708	-85,358	-92,599
2246	Pensford Primary	-5,189	-3,596	-4,179	-6,184	-7,333
3102	Saltford C of E Primary	-82,563	-74,458	-77,424	-86,866	-86,860
3347	Shoscombe C of E Primary	19,467	13,573	16,524	18,138	16,607
2158	Southdown Infant	43,503	28,230	33,223	60,213	97,005
2157	Southdown Junior	61,536	45,724	50,872	78,704	125,719
3421	St. Andrew's C of E Primary	70,584	52,247	58,216	90,474	121,363
3094	St. John's C of E Primary (Keyn)	-27,758	-22,862	-24,653	-30,818	-34,348
3445	St. John's C of E Primary (MSN)	-65,771	-65,766	-65,769	-65,770	-65,769
3424	St. John's Catholic Primary	-80,251	-80,245	-80,248	-80,247	-80,246
3107	St. Julian's C of E Primary	-33,084	-33,086	-33,085	-33,085	-33,089

Appendix F						
DFE	School	Total Gain / Loss over 5 years	Total Gain / Loss over 5 years	Total Gain / Loss over 5 years	Total Gain / Loss over 5 years	Total Gain / Loss over 5 years
3448	St. Keyna Primary	-39,065	-34,765	-36,337	-41,745	-43,535
2000	St. Martin's Garden Primary	48,785	52,991	51,462	46,201	43,192
3105	St. Mary's C of E Primary (Tims)	-35,054	-30,411	-32,110	-37,954	-41,301
3109	St. Mary's C of E Primary (Writh)	3,622	5,724	4,955	2,308	793
3425	St. Mary's Catholic Primary	-4,008	750	-991	-6,981	-10,410
3035	St. Michael's C of E Junior	78,823	55,096	62,845	104,738	127,373
3446	St. Nicholas' C of E Primary	-36,556	-31,913	-33,612	-39,456	-42,803
3032	St. Philip's C of E Primary	67,998	74,382	72,050	64,024	59,432
3034	St. Saviour's C of E Infant	23,440	27,974	26,317	20,619	17,356
3033	St. Saviours C of E Junior	61,812	66,162	64,573	59,107	55,978
3422	St. Stephen's C of E Primary	-9,902	-122	-3,697	-15,996	-23,036
2248	Stanton Drew Primary	15,380	11,334	12,770	14,689	13,890
3103	Swainswick C of E Primary	-24,229	-24,230	-24,229	-24,229	-24,229
2160	Twerton Infant	76,709	54,211	61,556	75,845	73,352
3106	Ubley C of E Primary	-15,235	-15,232	-15,232	-15,233	-15,234
2249	Welton Primary	-27,164	-23,468	-24,820	-29,472	-32,136
2250	Westfield Primary	-32,576	-24,493	-27,450	-37,628	-43,456
3125	Weston All Saints C of E Primary	79,986	89,488	86,016	74,065	67,225
2251	Whitchurch Primary	61,490	56,231	62,771	58,712	55,500
3423	Widcombe C of E Junior	35,125	40,602	38,601	31,709	27,765
2162	Widcombe Infant	4,940	9,099	7,579	2,346	-651
3447	Academy of Trinity	-48,791	-48,791	-48,791	-48,790	-48,790
4131	Broadlands	-121,593	-118,273	-121,267	-121,108	-121,127
4130	Chew Valley	169,423	173,532	169,831	170,026	170,004
4108	Culverhay	-175,078	-174,123	-174,976	-174,924	-174,928
4132	Ralph Allen	305,154	270,882	305,534	305,716	305,697
4608	St. Gregory's	7,857	11,258	8,187	8,347	8,328
4607	St. Mark's C.E.	-109,380	-109,382	-109,382	-109,382	-109,378
5400	Beechen Cliff	62,744	66,277	63,089	63,258	63,238
4107	Hayesfield	247,231	251,004	247,610	247,793	247,773
4128	Norton Hill	-193,130	-187,791	-192,620	-192,377	-192,407
5401	Oldfield	194,707	197,745	195,007	195,153	195,139
4133	Somervale	-146,465	-146,462	-146,466	-146,466	-146,465
4138	Wellsway	-156,439	-151,997	-156,015	-155,814	-155,839
4134	Writhlington	-93,223	-88,139	-92,735	-92,502	-92,530

-15,657

Notes to Appendices

Appendix A

All data supplied by the DFE.

Appendix B

A breakdown of the predicted formula using the data listed in Appendix A. The lump sum is made up from £101,153 average primary lump sum plus £10,000 allocated as part of the SEN funding.

Appendix C

This appendix is split into 2 parts (part 2 and part 3 of additional delegations) –

Part 2 shows the additional allocations that can be de-delegated. It shows an estimated allocation on a school by school basis using the suggested methodologies of delegation listed within the consultation document.

Part 3 shows the additional allocations that can't be de-delegated. Again, an estimated allocation on a school by school basis is shown using the methodologies listed within the consultation document.

Appendix D

This shows the construction of the 2012-13 baseline incorporating the additional grants that will be included in the main formula funding in 2013-14.

Several of the columns are annual estimates based on current data

The total on Appendix D forms the basis of the Minimum Funding Guarantee in 2013-14

Appendix E

A five year projection of the total budget that a school may receive based on an MFG of - 1.5% and a cap on gains that fluctuates to provide the same amount of resource as the MFG requires to protect the losers. The table also shows the gain or loss over a five year period.

The first two years are reasonably accurate as an MFG has been agreed by the DFE and therefore the cap required can be predicted. The following three years have been estimated using similar assumptions however, these can't be guaranteed.

Appendix F

This shows the predicted five year gain or loss per school with differing cap levels that were requested to be modelled by the Schools Forum.

Appendix H

Formula Review Group Members

Alison Creech	Head teacher	Chandag Junior School
Erica Draisey	Head teacher	Hayesfield Academy
Ed Harker	Head teacher	St Saviours Infant School
Anne Hewett	Head teacher	Farnborough Primary School
Paul Mattausch-Burrows	Head teacher	Twerton Infant School
Mandy Cheshire	Business Manager	Wellsway Academy
Karen Howard	Business Manager	St Gregory's & St Marks Schools
Jocelyn Nichols	Business Manager	Chew Valley School
Julie Eden	Early Years Consultant	
Nigel Harrison	Inclusion Manager, Special Educational Needs Service	
Wendy Hiscock	Head of School Improvement and Achievement	
Wendy Jefferies	Schools Strategic Team Leader, Schools Finance	
Chris Jones	Manager, Special Educational Needs Service	
Sarah Mead	Assistant Management Accountant, Schools Strategic Team	
Richard Morgan	Finance and Resources Manager	